

2015

PLANNING & ALLOCATIONS COMMITTEE REPORT

SAFETY
NET



JEWISH
IDENTITY



INFRASTRUCTURE



VIBRANT
COMMUNITY



SAFE JEWISH
WORLD

HUMAN
RESOURCES



Jewish Federation
OF ST. LOUIS

BUILDING COMMUNITY
CONNECTIONS



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P & A COMMITTEE STRUCTURE AND PROCESS



STRATEGIC PROGRAM GRANT PRIORITIES

Ensuring the Jewish Future: These grants support programs that ensure Jewish identity and engagement and create a vibrant local Jewish community.

Caring for Jews in Need-Domestic: These grants support programs that identify, monitor and care for the most vulnerable Jews in St. Louis. Vulnerable populations are groups who are at higher risk of experiencing poor physical, psychological or social health than the general Jewish population.

Caring for Jews in Need-Overseas: These grants support programs that identify, monitor and care for the most vulnerable Jews in Israel and overseas.

Community Engagement: These grants support programs that educate and advocate for a strong Israel and safe Jewish world.

REVIEW PROCESS



SUMMARY OF 2015-16 ALLOCATIONS

2014-15 ACTUAL

2015-16 APPROVED

% CHANGE

UNRESTRICTED

Local Agencies	\$3,462,425	\$3,462,425	0.0%
% of Allocable	40.4%	40.4%	
Israel & Overseas	\$2,092,721	\$2,092,721	0.0%
% of Allocable	24.4%	24.4%	
SUBTOTAL	\$5,555,146	\$5,555,146	0.0%
% of Allocable	64.9%	64.9%	

STRATEGIC PROGRAM GRANTS

Ensuring the Jewish Future	\$1,130,547	\$1,130,547	0.0%
% of Allocable	13.2%	13.2%	
Caring for Jews in Need-Domestic	\$582,768	\$582,768	0.0%
% of Allocable	6.8%	6.8%	
Caring for Jews in Need-Overseas	\$532,489	\$532,489	0.0%
% of Allocable	6.2%	6.2%	
Community Engagement	\$192,125	\$192,125	0.0%
% of Allocable	2.2%	2.2%	
SUBTOTAL	\$2,437,929	\$2,437,929	0.0%
% of Allocable	28.5%	28.5%	

NATIONAL AGENCIES & DUES

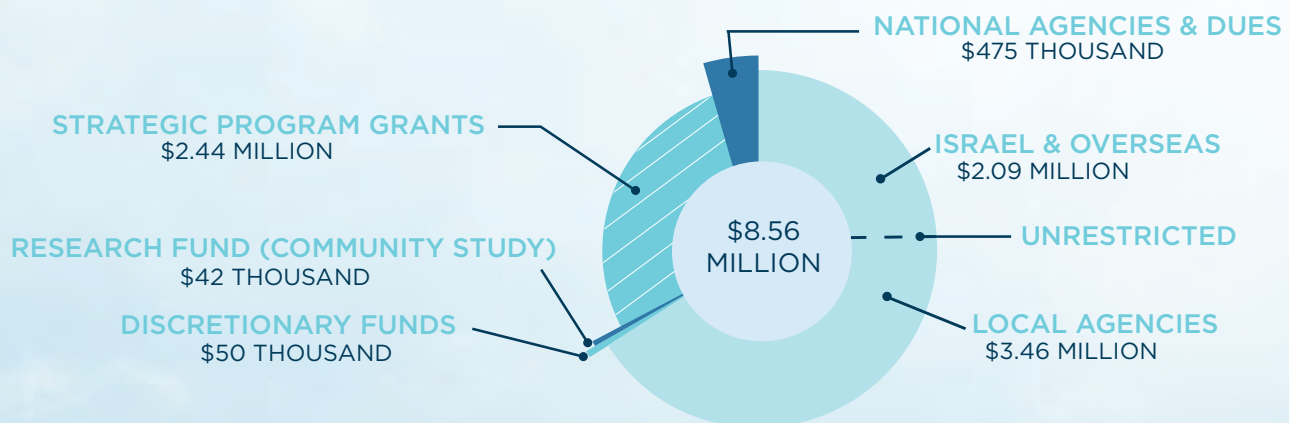
National Agencies	\$116,451	\$116,451	0.0%
% of Allocable	1.4%	1.4%	
Dues	\$358,535	\$358,535	0.0%
% of Allocable	4.2%	4.2%	
SUBTOTAL	\$474,986	\$474,986	0.0%
% of Allocable	5.5%	5.5%	

PRESIDENT/CHAIR DISCRETIONARY FUND	\$50,000	\$35,000	-30.0%
% of Allocable	0.6%	0.4%	

PLANNING & ALLOCATIONS DISCRETIONARY FUND	\$-	\$15,000	
% of Allocable	-	0.2%	

RESEARCH FUND (COMMUNITY STUDY)	\$42,477	\$42,477	0.0%
% of Allocable	0.5%	0.5%	

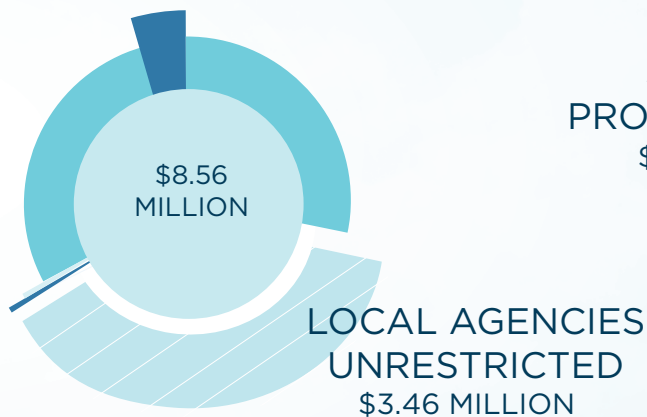
TOTAL ALLOCATED	\$8,560,538	\$8,560,538	0.0%
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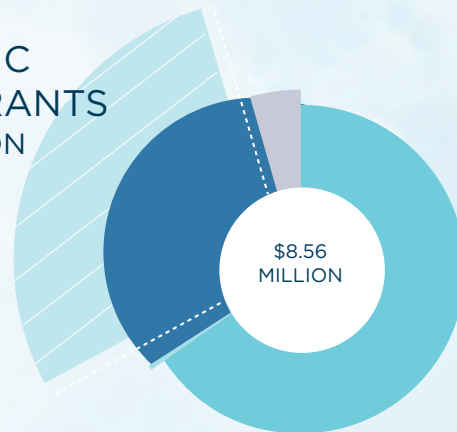
LOCAL AGENCY UNRESTRICTED ALLOCATIONS

	2014-15 ACTUAL	2015-16 APPROVED	% CHANGE
Central Agency for Jewish Education*	\$653,942	\$653,942	0.0%
Covenant Place Foundation	69,887	69,887	0.0%
Day School Pool**	495,989	495,989	0.0%
Hillel-University of Missouri	59,597	59,597	0.0%
Holocaust Museum & Learning Center	205,706	205,706	0.0%
Jewish Community Center	991,405	991,405	0.0%
Jewish Community Relations Council	285,055	285,055	0.0%
Jewish Family & Children's Service	329,603	329,603	0.0%
MERS/Goodwill	41,904	41,904	0.0%
Hillel at Washington University in St. Louis	107,445	107,445	0.0%
St. Louis Jewish Light	77,170	77,170	0.0%
Saul Brodsky Jewish Community Library	144,722	144,722	0.0%
TOTAL ALLOCATED	\$3,462,425	\$3,462,425	0.0%

*As of July 1, agency to be managed by Jewish Federation of St. Louis.
 **Individual day school allocations will be determined in Fall 2015.



STRATEGIC PROGRAM GRANTS
\$2.44 MILLION



STRATEGIC PROGRAM GRANT ALLOCATIONS

	2014-15 ACTUAL	2015-16 APPROVED	% CHANGE
Caring for Jews in Need-Domestic	\$582,768	\$582,768	0.0%
Ensuring the Jewish Future	1,130,547	1,130,547	0.0%
Community Engagement	192,125	192,125	0.0%
Caring for Jews in Need-Overseas	532,489	532,489	0.0%
TOTAL LOCAL UNRESTRICTED ALLOCATIONS	\$2,437,929	\$2,437,929	0.0%

Detailed charts for these efforts are outlined on pages 4-7.

ENSURING THE JEWISH FUTURE

AGENCY	PROGRAM	2014-15 ACTUAL	2015-16 APPROVED	% CHANGE
Central Agency for Jewish Education ¹	Israel Experience Center	\$186,050	\$186,050	0.0%
Central Agency for Jewish Education ^{1,2}	PJ Library	71,930	71,930	0.0%
Central Agency for Jewish Education ¹	Concierge for Families with Young Children	41,300	41,300	0.0%
Central Agency for Jewish Education ¹	One Happy Camper	89,483	89,483	0.0%
Community Professionals	St. Louis-Yokne'am-Megiddo Professional Exchange	5,312	-	-100.0%
Jewish Community Center	Songleader Boot Camp	15,500	TBD	N/A
Jewish Community Center	Nishmah It's a Guy Thing	7,000	TBD	N/A
Jewish Community Center	Yom Haatzmaut	7,500	TBD	N/A
Jewish Community Center	Shaliach	40,000	TBD	N/A
Jewish Community Center	Arts & Soul	14,000	TBD	N/A
Jewish Community Center ³	Maccabi Games	50,000	-	-100.0%
Saul Brodsky Jewish Community Library	Archives	14,800	14,800	0.0%
Jewish Federation of St. Louis	Summer College Internships	29,000	TBD	N/A
Jewish Federation of St. Louis ⁴	Interfaith mission	32,000	-	-100.0%
Birthright Israel	Birthright Israel	108,297	108,297	0.0%
Torah MiTzion Kollel	Sherut Leumi	30,000	30,000	0.0%
Jewish Student Union		33,000	33,000	0.0%
Next Dor		20,000	45,000	125.0%
Jewish Agency for Israel	Yokne'am-Megiddo Partnership 2Gether	62,800	52,000	-17.2%
Jewish Agency for Israel	Partnership 2Gether Keshet B'Kitah	29,500	30,500	3.4%
Jewish Agency for Israel	Summer Camps-FSU	50,000	50,000	0.0%
Community Innovators ⁵	Innovation Fund	60,000	-	-100.0%
Chabad on Campus	J Grads	32,600	36,992	13.5%
Saul Mirowitz Jewish Community School ³	8th grade trip	10,000	-	-100.0%
St. Louis Kollel	Torah & Turf	11,000	TBD	N/A
St. Louis Jewish Light	Career Business News for Jews	3,500	TBD	N/A
Amir	Garden Project	40,130	TBD	N/A
Hillel at Washington University in St. Louis	Student Engagement Initiative	35,845	TBD	N/A
CRC and Shaare Emeth	B'Yachad STL	-	10,000	N/A
Reserve for mid-year renewals		-	213,145	N/A
Reserve for new programs			118,050	
TOTAL ALLOCATED		\$1,130,547	\$1,130,547	0.0%

CARING FOR JEWS IN NEED—DOMESTIC

AGENCY	PROGRAM	2014-15 ACTUAL	2015-16 APPROVED	% CHANGE
Jewish Community Center	Social Nutrition	\$143,950	\$146,806	2.0%
Jewish Community Center	Adult Day Program Scholarships	10,000	10,000	0.0%
Jewish Family & Children's Service	Lifeline	20,000	17,488	-12.6%
Jewish Family & Children's Service	ElderLink Outreach	48,865	TBD	N/A
Jewish Family & Children's Service	Chaplaincy	87,399	TBD	N/A
Jewish Family & Children's Service	Financial Assistance	19,429	26,152	34.6%
Jewish Family & Children's Service	Counseling	49,071	-	N/A
Neve Shalom	Shalvah	10,000	12,000	20.0%
JF&CS/Covenant Place	Homemaker Services	25,000	23,750	-5.0%
Crown Center	Social Nutrition	61,402	62,650	2.0%
Crown Center	Russian Case Manager	5,000	5,000	0.0%
Jewish Federation	Inclusion Coordinator	28,633	TBD	N/A
Congregations	Rabbinic Chesed Fund	19,000	TBD	N/A
Agencies and congregations	Inclusion Mini-Grants	50,000	TBD	N/A
Reserve for mid-year renewals		-	233,897	N/A
Reserve for new programs		5,019	45,025	
TOTAL ALLOCATED		\$582,768	\$582,768	0.0%

COMMUNITY ENGAGEMENT

AGENCY	PROGRAM	2014-15 ACTUAL	2015-16 APPROVED	% CHANGE
Hillel University of Missouri	Israel Engagement Worker	\$20,000	\$ TBD	N/A
Anti-Defamation League ³	Debunking Anti-Semitism Myths	5,950	-	-100.0%
Anti-Defamation League ³	Security for Houses of Worship	2,700	-	-100.0%
Jewish Community Relations Council ³	Teaching Arab-Israeli Conflict and Peace Process	1,500	-	-100.0%
Jewish Federation of St. Louis ⁴	Legislator Mission	36,076	-	-100.0%
Jewish Federation of St. Louis ³	Dr. Faydra Shapiro presentations	1,750	-	-100.0%
Saul Mirowitz Jewish Community School ³	Peace Through Pyramids	6,000	-	-100.0%
Jewish People Policy Institute (JPPI)		11,000	10,000	-9.1%
Israel Movement for Progressive Judaism (IMPJ)		17,000	20,000	17.6%
Ruach Hadasha		10,000	15,000	50.0%
ITIM		15,000	20,000	33.3%
Taub Institute		5,000	-	-100.0%
Q School		15,000	15,000	0.0%
Hand in Hand		10,000	12,000	20.0%
Megiddo Regional Council	Co-existence in Megiddo School	5,000	-	-100.0%
Jerusalem College of Technology		10,000	10,000	0.0%
Shores Institution		-	10,000	N/A
Reserve for mid-year renewals		-	20,000	N/A
Reserve for new programs		20,149	60,125	
TOTAL ALLOCATED		\$192,125	\$192,125	0.0%

CARING FOR JEWS IN NEED-OVERSEAS

AGENCY	PROGRAM	2014-15 ACTUAL	2015-16 APPROVED	% CHANGE
Megiddo Regional Council	Gilor-Megiddo Elderly Services	\$9,000	\$10,000	11.1%
Yokneam Municipality	Association for the Aged-Yokneam	9,000	10,000	11.1%
American Jewish Joint Distribution Committee	Elderly Jews in the FSU	57,000	57,000	0.0%
Leket Israel		16,400	18,000	9.8%
Muzot ⁶		20,000	17,500	-12.5%
Economic Empowerment for Women		15,000	15,000	0.0%
American Jewish Joint Distribution Committee	Strive	12,000	-	-100.0%
Israel Trauma Coalition ⁷	Helping the Helpers	15,000	10,000	-33.3%
Crossroads ⁷		12,000	12,000	0.0%
Jewish Agency for Israel	Victims of Terror Project	7,500	10,000	33.3%
Orr Shalom		20,000	20,000	0.0%
JAFI/Megiddo Reg Council/ Yokneam Municipality	Yokneam Megiddo Project	288,857	286,671	-0.8%
Beit Uri		10,000	12,000	20.0%
Alliance Israelite Universelle	Cracking the Glass Ceiling	20,000	20,000	0.0%
Shekel		15,000	18,000	20.0%
Center for Young Adults in Lod	Programs for New Immigrants	-	10,000	N/A
Reserve for new programs		5,732	6,318	10.2%
TOTAL ALLOCATED		\$532,489	\$532,489	0.0%

TBD = To be considered for 2015-16 funding between July 2015 and May 2016.

1. As of July 1, program to be managed by Jewish Federation of St. Louis.
2. Additional 2015-16 funding of \$13,620 provided through the Adele Roman Endowment Fund.
3. One time grant; renewal not needed.
4. Funding for missions is determined as need arises.
5. New funding not needed because of sufficient prior year funds.
6. An additional \$2,500 will be allocated to Muzot from a targeted donation.
7. An additional \$3,000 will be allocated to Crossroads and \$10,000 to Israel Trauma Coalition from unspent 2014-15 funds. Also, \$7,000 from these unspent funds will be added to the Caring-Overseas reserve.

ISRAEL MULTI YEAR PROJECT-YOKNEAM & MEGIDDO

PROGRAM	DESCRIPTION	2015-16 APPROVED
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MEGIDDO

Family Mentoring & Empowerment and Community Building	Family empowerment and employment assistance. Also includes Special Needs Accompaniment to assist 130 families with children with special needs.	\$20,350
Otzma Enrichment Center	After school enrichment for the most at-risk children in Megiddo; also parent groups and other therapies and services.	20,000
MALEH	School-based intervention for high school students at risk of dropping out.	6,000

YOKNEAM

Yokneam-Families Empowerment	Coaching to help integrate Ethiopian families into Israeli society.	39,278
Yokneam-Preschool	Program to strengthen language and learning skills required for integration into kindergarten for children 0-6 years.	9,000
Etrog Kindergarten	Extended school day at integrated Kindergarten.	2,683
Elementary School	Scholastic assistance and therapies within the school framework after school hours.	22,820
High School Empowerment	Scholastic assistance for 100 Ethiopian and at-risk students in ORT high school.	15,000
Hapoel Soccer	Subsidizing Ethiopian children and junior high teens to participate year-long in a high quality soccer program.	6,700
Bayit Cham	An after school warm home for the most at-risk children.	10,440
Youth Department	After-school enrichment programs and counseling for children at-risk at two local youth centers.	35,000
Kfar Hassidim	An after school scholastic assistance for all the Ethiopian youth learning outside of Yokneam.	10,000

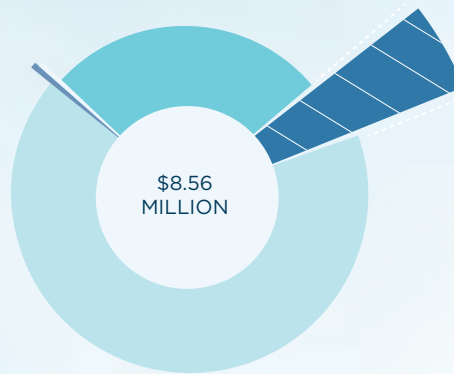
MEGIDDO & YOKNEAM

Youth Futures	Adult role models serve as a liaison between the child, the parents and the school.	28,000
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TOTAL PROGRAMS **\$225,271**

Evaluation \$8,000
Program Staffing \$53,400

TOTAL MULTI-YEAR PROJECT \$286,671



NATIONAL AGENCIES
\$475 THOUSAND

NATIONAL AGENCY ALLOCATIONS

2014-15 ACTUAL 2015-16 APPROVED % CHANGE

ENSURING THE JEWISH FUTURE

B'nai B'rith Youth Organization	\$3,800	\$3,800	0.0%
Jewish Community Centers Association	19,000	19,000	0.0%
Hillel: Foundation for Jewish Campus Life	23,750	23,750	0.0%
Moishe House	2,375	2,375	0.0%
SUBTOTAL ENSURING THE JEWISH FUTURE	48,925	48,925	0.0%

COMMUNITY ENGAGEMENT

Israel Action Network	11,926	11,926	0.0%
Jewish Telegraphic Agency	9,500	9,500	0.0%
Jewish Council for Public Affairs	9,500	9,500	0.0%
American Jewish Committee	19,000	19,000	0.0%
Anti-Defamation League	17,100	17,100	0.0%
SUBTOTAL COMMUNITY ENGAGEMENT	67,026	67,026	0.0%

TOTAL NATIONAL AGENCY ALLOCATIONS

115,951 115,951 0.0%

DUES TO NATIONAL AGENCIES

Jewish Federations of North America	358,535	358,535	0.0%
JPRO Network	500	500	0.0%
TOTAL DUES TO NATIONAL AGENCIES	359,035	359,035	0.0%

TOTAL PAYMENTS TO NATIONAL AGENCIES

\$474,986 \$474,986 0.0%

TOTAL ALLOCATIONS TO BENEFICIARY AGENCIES

	2014-15 ACTUAL			2015-16 APPROVED		
	UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED*	TOTAL
CENTRAL AGENCY FOR JEWISH EDUCATION	\$653,942	\$ -	\$653,942	\$653,942	\$ -	\$653,942
Israel Experience Center	-	186,050	186,050	-	186,050	186,050
PJ Library	-	71,930	71,930	-	71,930	71,930
Concierge Families with Young Children	-	41,300	41,300	-	41,300	41,300
One Happy Camper	-	89,483	89,483	-	89,483	89,483
TOTAL	653,942	388,763	1,042,705	653,942	388,763	1,042,705
COVENANT PLACE FOUNDATION	69,887	-	69,887	69,887	-	69,887
DAY SCHOOL POOL	495,989	-	495,989	495,989	-	495,989
Mirowitz School: 8th grade Israel trip	-	10,000	10,000	-	-	-
Mirowitz School: Peace through Pyramids	-	6,000	6,000	-	-	-
TOTAL	495,989	16,000	511,989	495,989	-	495,989
HILLEL-UNIVERSITY OF MISSOURI COLUMBIA	59,597	-	59,597	59,597	-	59,597
Israel Engagement Worker	-	20,000	20,000	-	TBD	-
TOTAL	59,597	20,000	79,597	59,597	-	59,597
HOLOCAUST MUSEUM & LEARNING CENTER	205,706	-	205,706	205,706	-	205,706
JEWISH COMMUNITY CENTER	991,405	-	991,405	991,405	-	991,405
Social Nutrition	-	143,950	143,950	-	146,806	146,806
Songleader Boot Camp	-	15,500	15,500	-	TBD	-
Nishmah It's a Guy Thing	-	7,000	7,000	-	TBD	-
Yom Ha'Atzmaut Celebration	-	7,500	7,500	-	TBD	-
Shaliach	-	40,000	40,000	-	TBD	-
Arts & Soul	-	14,000	14,000	-	TBD	-
Maccabi Games	-	50,000	50,000	-	-	-
Adult Day Scholarships	-	10,000	10,000	-	10,000	10,000
TOTAL	991,405	287,950	1,279,355	991,405	156,806	1,148,211
JEWISH COMMUNITY RELATIONS COUNCIL	285,055	-	285,055	285,055	-	285,055
Teaching the Arab-Israeli Conflict	-	1,500	1,500	-	-	-
TOTAL	285,055	1,500	286,555	285,055	-	285,055
JEWISH FAMILY & CHILDREN'S SERVICE (JF&CS)	329,603	-	329,603	329,603	-	329,603
ElderLink Outreach	-	48,865	48,865	-	TBD	-
Chaplaincy	-	87,399	87,399	-	TBD	-
Lifeline 2.0	-	20,000	-	-	17,488	17,488
Financial Assistance	-	19,429	19,429	-	26,152	26,152
Counseling	-	49,071	49,071	-	TBD	-
TOTAL	329,603	224,764	554,367	329,603	43,640	373,243
ST. LOUIS JEWISH LIGHT	77,170	-	77,170	77,170	-	77,170
Career Business News for Jews	-	3,500	-	-	TBD	-
TOTAL	77,170	3,500	80,670	77,170	-	77,170
SAUL BRODSKY JEWISH COMMUNITY LIBRARY	144,722	-	144,722	144,722	-	144,722
Archives	-	14,800	14,800	-	14,800	14,800
TOTAL	144,722	14,800	159,522	144,722	14,800	159,522
HILLEL AT WASHINGTON UNIVERSITY IN ST. LOUIS	107,445	-	107,445	107,445	-	107,445
Jewish Student Engagement Initiative	-	35,845	35,845	-	TBD	-
TOTAL	107,445	35,845	143,290	107,445	-	107,445
MERS/GOODWILL	41,904	-	41,904	41,904	-	41,904
JF&CS/COVENANT PLACE	-	-	-	-	-	-
Homemaker Services	-	25,000	25,000	-	23,750	23,750
TOTAL ALLOCATIONS TO BENEFICIARY AGENCIES	\$3,462,425	\$966,277	\$4,428,702	\$3,462,425	\$627,759*	\$4,090,184

TBD = To be considered for 2015-16 funding between July 2015 and May 2016.

***As of July 1, 2015. Additional strategic program grants will be made throughout 2015-16, so this does not represent the total that beneficiary agencies will have received by June 30, 2016.**



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SHARING OUR PASSION FOR THE FUTURE

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OUR MISSION

Jewish Federation mobilizes the Jewish community and its human and financial resources to preserve and enhance Jewish life in St. Louis, in Israel and around the world.



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