

# Public Disclosure for Tax-Exempt Organizations

Tax-exempt organizations are required to make a copy of their application for exemption and Form(s) 990 (and 990-T, if applicable) available for public inspection and to provide copies of such forms to individuals or organizations that request copies. Alternatively, the Internet may be used to make these documents available. (See the "Using the Internet" section which follows.) These rules apply to an organization's Form(s) 990 (and 990-T, if applicable) for the last three years and to its application for exemption. If the application was filed prior to July 15, 1987, disclosure is not required unless the organization had a copy of the application on July 15, 1987. An organization may omit names and addresses of contributors from its return(s). Failure to comply with disclosure requirements can result in an enforcement action by the IRS.

While disclosure rules create an additional burden, they also provide an opportunity for your organization to showcase the community benefits that it provides. The rules also heighten the need to carefully review all responses, including narrative explanations, contained on your Form(s) 990/990-T before filing.

### Where Must Information Be Provided?

Generally, an organization must make its documents available for public inspection at any location where it has three or more employees. If the only services provided at the site are in furtherance of exempt purposes and the site does not serve as an office for management staff, the documents are not required to be made available there.

### How Quickly Must Organizations Reply?

Requests for copies can be made in person or in writing. When requests are made in person, the copies must generally be provided on the same business day. There are provisions for delays due to unusual circumstances. However, in no event may the period of delay exceed five business days. Unusual circumstances include times when those staff that are capable of fulfilling a request are absent.

### Written Requests

Requested copies generally must be mailed within 30 days from the date of the receipt of the written request. However, if the organization requires advance payment of a reasonable fee for copying and postage, it may provide the copies within 30 days from the date it receives payment rather than the date of the original request.

### What Can an Organization Charge?

You are currently allowed to charge a maximum fee of \$.20 cents per page in addition to actual postage costs.

<sup>&</sup>lt;sup>1</sup> Certain information within an application for exemption can be withheld from public inspection if public availability would adversely affect the organization, e.g., information relating to a trade secret, patent, process, style of work or apparatus of the organization.

If any organization receives a written request for copies with no payment enclosed and the organization requires payment in advance, the organization must request payment within seven days from the date it received the request. An organization is required to accept a personal check for written requests if it does not accept payment by credit card. If an organization does not require prepayment and the requester does not enclose a prepayment with the request, the organization must receive consent from a requester before providing copies for which the fee charge for copying and postage would be in excess of \$20.

### Local or Subordinate Organizations

A local or subordinate organization that is covered by a group exemption letter is given additional time for responding to some requests. If this type of organization receives a request made in person for inspection of its application for tax exemption, the local organization is required to acquire and make available the application for a group exemption letter filed by the central or parent organization within not more than two weeks. The same general rule would apply with respect to a local or subordinate organization that does not file its own Form(s) 990/990-T but is covered under a group return. Again, the local or subordinate organization must make the group return available for inspection within a reasonable period which is defined as not more than two weeks. If the group return includes separate schedules with respect to each local or subordinate organization, the local or subordinate organization may exclude or omit any schedules relating only to other organizations which are included in the group return.

If a request is made for a personal inspection to a local or subordinate organization, it has the option of mailing the return to the requester rather than allowing an inspection. However, if this is done, the local or subordinate organization may not charge for the copying of the document unless the requester consents to the charge. If a local or subordinate organization receives a request for copies, then it must comply with the rules stated previously.

### Using the Internet

As an alternative to providing copies, an organization may provide access to its exemption application and Form(s) 990 (and 990-T, if applicable) through the Internet. The website must provide instructions for downloading the document(s). The information on the Internet must be in such a format that it may be accessed, downloaded, viewed or printed in the same format as the actual documents. An organization would need to make the web address available to the general public.

There is nothing that prevents others from posting your Forms 990, 990-T and exemption application on the Internet. Based on this fact and the potential strain on your organization's resources from providing copies, organizations should consider posting these documents on the Internet.

### What if the Requests Are a Form of Harassment?

If an organization believes it is subject to a harassment campaign, it can file an application for a harassment determination with the Internal Revenue Service. This would allow the organization to suspend compliance with these requests. In addition, an organization may disregard requests for copies in excess of two per month or four per year made by a single individual or sent from a single address, without submitting an application for a harassment determination.

Please contact your BKD advisor if you have questions about these rules.

BKD TAX506 9-11

Public Disclosure Rules

# **Return of Organization Exempt From Income Tax**

Form **990** 

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

20 19
Open to Public Inspection

A F	or the	e 201	g calendar year, or tax year beginning , 2019	, and ending			, 20
<b>D</b>			C Name of organization		D Employer id	entifica	ation number
D Che	eck if app		JEWISH FEDERATION OF ST. LOUIS				
	Addres change		Doing Business As		43-0652	2643	
	Name	change	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone n	umber	
	Initial r	return	12 MILLSTONE CAMPUS DRIVE		(314) 44	2-00	020
	Termin	nated	City or town, state or province, country, and ZIP or foreign postal code				
	Amend return		ST. LOUIS, MO 63146		<b>G</b> Gross receip	its \$	170,464,169.
	Applica pendin	ation	F Name and address of principal officer: BRIAN HERSTIG		H(a) Is this a gro subordinates		n for Yes X No
			12 MILLSTONE CAMPUS DRIVE, ST. LOUIS, MO 63	146	H(b) Are all suboro		cluded? Yes No
I T	ax-exe	empt st	atus: X 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1)	or 527	If "No," atta	ch a list.	(see instructions)
JV	Vebsit	:e: <b>&gt;</b>	WWW.JFEDSTL.ORG		H(c) Group exem	ption nu	mber <b>&gt;</b>
K F	orm o	of organ	nization: X Corporation Trust Association Other	L Year of f	ormation: 1947 M	State c	of legal domicile: MO
Pa	rt I	Su	mmary	•	·		
	1	Briefly	describe the organization's mission or most significant activities: PRESEI	RVE AND E	NHANCE JEWIS	H LI	IFE IN
ø			LOUIS, ISRAEL AND AROUND THE WORLD.				
auc							
/ern	2	 Check	this box if the organization discontinued its operations or dispose	ed of more than	25% of its net asset	s.	
Governance	3	Numb	er of voting members of the governing body (Part VI, line 1a)			3	32.
⋖ర			er of independent voting members of the governing body (Part VI, line 1b)			4	32.
ţį			number of individuals employed in calendar year 2019 (Part V, line 2a)			5	87.
Activities			number of volunteers (estimate if necessary)			6	520.
Ac			unrelated business revenue from Part VIII, column (C), line 12			7a	-88,357
			nrelated business taxable income from Form 990-T, line 34			7b	-89,751
			, , , , , , , , , , , , , , , , , , , ,		Prior Year		Current Year
	8	Contri	ibutions and grants (Part VIII, line 1h)		18,476,68	39.	19,500,107
nue	9	Progra	am service revenue (Part VIII line 2d)	Y FOR	45,62	23.	45,208
Revenue			tment income (Part VIII, column (A), lines 3, 4, and 7d)	NSPECTION	6,301,26	50.	4,313,908
œ			revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		150,79	€2.	164,093
			revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		24,974,36	4.	24,023,316
$\rightarrow$			s and similar amounts paid (Part IX, column (A), lines 1-3)		10,194,19	_	8,750,832
			its paid to or for members (Part IX, column (A), line 4)			0.	0
			es, other compensation, employee benefits (Part IX, column (A), lines 5-10)		5,379,90	8.	5,275,716
an I			ssional fundraising fees (Part IX, column (A), line 11e)			0.	0
bel	ь .	Total	fundraising expenses (Part IX, column (D), line 25) ▶ 2,801,009				
ω			expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		3,853,44	15.	4,240,834
			expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		19,427,54	_	18,267,382
			nue less expenses. Subtract line 18 from line 12		5,546,81		5,755,934
o es					Beginning of Current		End of Year
Net Assets or Fund Balances	20 -	Total	assets (Part X, line 16)		129,822,69		145,745,815
Ass	- 0 21 ·		liabilities (Part X, line 26)		36,190,12		36,936,026
E G	 22		ssets or fund balances. Subtract line 21 from line 20		93,632,57		108,809,789
Par			gnature Block				
			of perjury, I declare that I have examined this return, including accompanying schedu	ules and stateme	ents, and to the best o	f my kr	nowledge and belief, it is
true,	correc	ct, and	complete. Declaration of preparer (other than officer) is based on all information of whi	ch preparer has	any knowledge.		
Sigr	า		Signature of officer		Date		
Her	е						
			Type or print name and title				
		Print/	Type preparer's name Preparer's signature	Date	Check	if P	TIN
Paid		TRO	Y A LINDSEY	11/11/2	2020 self-employ	٠ ١	P01041237
Prep	- 1		sname ▶ BKD, LLP				0160260
Use	Only		saddress > 211 N. BROADWAY, SUITE 600 ST. LOUIS, MO 63102-2733		Phone no.		-231-5544
May	the IF		cuss this return with the preparer shown above? (see instructions)		i none no.		X Yes No
<u> </u>			Reduction Act Notice, see the separate instructions.				Form <b>990</b> (2019)

### Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

### Application for Automatic Extension of Time To File an **Exempt Organization Return**

File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information. OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic

iling of this	form, visit www.irs.gov/e-file-providers/e-file-f	or-charities	-and-non-profits.						
Automatic	6-Month Extension of Time. Only subm	it original	(no copies needed).						
•	ons required to file an income tax return othe orm 7004 to request an extension of time to f		, -	O-C filers), partnerships,	RE	MICs,	and trus	its	
Гуре or	Name of exempt organization or other filer, see in	structions.		Taxpayer identification nu	ımbe	r (TIN)			
orint	JEWISH FEDERATION OF ST. LOUIS	S		43-065264	3				
File by the lue date for	Number, street, and room or suite no. If a P.O. bo	x, see instruc	ctions.						
iling your eturn. See	12 MILLSTONE CAMPUS DRIVE								
nstructions.	City, town or post office, state, and ZIP code. For ST. LOUIS, MO 63146	a foreign ad	aress, see instructions.						
Enter the Re	eturn Code for the return that this application	is for (file	a separate application fo	or each return)			0	1	
Application		Return	Application				Return		
s For		Code	Is For				Cod		
	Form 990-EZ	01	Form 990-T (corporat	on)			07		
Form 990-Bl		02	Form 1041-A	80					
Form 4720 ( Form 990-PF	,	03 04	Form 4720 (other tha Form 5227	n individual)			10		
	(sec. 401(a) or 408(a) trust)	05	Form 6069				11		
	(trust other than above)	06	Form 8870				12		
Telephone If the orga If this is for the whole Is the with the	e No.   314 442-3747  anization does not have an office or place of le group, check this box  e names and TINs of all members the extensions.	business in ur digit Grof it is for paion is for.	Fax No.   the United States, checoup Exemption Number (art of the group, check the process of the control of the group, check	ck this box		If t and a	this is ttach		
	st an automatic 6-month extension of time un			to file the exempt	org	aniza	tion retu	ırn	
► X ►	organization named above. The extension is calendar year 20 19 or tax year beginning	, 20	, and ending						
c	ax year entered in line 1 is for less than 12 m hange in accounting period				n				
	application is for Forms 990-BL, 990-PF, 99	90-T, 4720	o, or 6069, enter the	tentative tax, less any				0	
	undable credits. See instructions.	4700		frondalda anadita and	3a	\$		0.	
	application is for Forms 990-PF, 990-T,		· · · · · · · · · · · · · · · · · · ·		2 h	¢		0.	
	ted tax payments made. Include any prior yea e due. Subtract line 3b from line 3a. Include				3b	<u> </u>		<del>- 0 .</del>	
	onic Federal Tax Payment System). See instru		one with this form, if for	quired, by doing in the	3с	\$		0.	
	are going to make an electronic funds withdrawa		it) with this Form 8868, se	e Form 8453-EO and Form			for paym		
nstructions.	5 5	,	,				,,	•	
	act and Paperwork Reduction Act Notice, see instr	uctions.			Forn	n <b>886</b> 8	<b>8</b> (Rev. 1-	-2020)	

Page 2 Form 990 (2019)

P	Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III	X
<u>_</u>	Briefly describe the organization's mission:	21
•	JEWISH FEDERATION OF ST. LOUIS MOBILIZES THE JEWISH COMMUNITY AND	
	ITS HUMAN AND FINANCIAL RESOURCES TO PRESERVE AND ENHANCE JEWISH	
	LIFE IN ST. LOUIS, IN ISRAEL AND AROUND THE WORLD.	
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program	
	services?Yes	No X
4	If "Yes," describe these changes on Schedule O.  Describe the organization's program service accomplishments for each of its three largest program services, as m expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations the total expenses, and revenue, if any, for each program service reported.	
42	(Code: ) (Expenses \$ 9,881,542. including grants of \$ 8,750,832. ) (Revenue \$	)
70	COMMUNITY INVESTMENTS:	_'
	JEWISH FEDERATION OF ST. LOUIS IS THE JEWISH COMMUNITY'S CENTRAL	
	FUNDRAISING AND PLANNING ORGANIZATION. FOUNDED IN 1901, IT IS ONE	
	OF THE REGION'S OLDEST AND LARGEST NONPROFIT ORGANIZATIONS. FUNDS	
	ARE DISTRIBUTED TO DOZENS OF LOCAL, NATIONAL, AND INTERNATIONAL	
	AGENCIES TO FEED THE HUNGRY, EDUCATE STUDENTS OF ALL AGES, CARE	
	FOR THE YOUNG AND OLD, FIGHT ANTI-SEMITISM, PROMOTE JEWISH CULTURE	
	AND SUPPORT THE JEWISH COMMUNITY IN ISRAEL AND AROUND THE WORLD.	
	CONTINUED ON SCHEDULE O.	
41	(Code)	
41	O (Code:) (Expenses \$3,383,789. including grants of \$) (Revenue \$45,208 COMMUNITY DEVELOPMENT:	)
	COMMONITY DEVELOPMENT:	
	FEDERATION, THROUGH MULTIPLE CHANNELS, STRIVES TO MEET THE FUTURE	
	FINANCIAL NEEDS OF THE COMMUNITY, PROVIDE COMMUNITY EDUCATION AND	
	ENGAGEMENT, AND DEVELOP CURRENT AND FUTURE COMMUNITY	
	PROFESSIONALS. FEDERATION SERVES AS THE JEWISH COMMUNITY'S CENTRAL	
	PLACE TO ACCEPT AND MANAGE ENDOWMENTS AND PLANNED GIFTS BEQUESTS,	
	CHARITABLE TRUSTS, ANNUITIES, AND DONOR-ADVISED FUNDS.	
	CONTINUED ON SCHEDULE O	
40	(Code:) (Expenses \$1,015,793. including grants of \$) (Revenue \$)	)
	HOLOCAUST MUSEUM AND LEARNING CENTER:	
	THE MIGHIN AND LEADNING GENEED OPENED IN 1005 MODE BUAN 20 000	
	THE MUSEUM AND LEARNING CENTER OPENED IN 1995. MORE THAN 30,000	
	PEOPLE VISIT THE MUSEUM EACH YEAR, INCLUDING 20,000 STUDENTS.  ADMITTANCE TO THE MUSEUM AND ALL PROGRAMS ARE FREE AND OPEN TO THE	
	PUBLIC. THE MUSEUM PROVIDES A CHRONOLOGICAL HISTORY OF THE	
	HOLOCAUST WITH PERSONAL ACCOUNTS OF HOLOCAUST SURVIVORS WHO	
	IMMIGRATED TO ST. LOUIS. A "CHANGE BEGINS WITH ME" EXHIBIT	
	PROMOTES TOLERANCE AND DIVERSITY AND CHRONICLES MODERN DAY	
	EXAMPLES OF DISCRIMINATION AND ENCOURAGES PERSONAL ACTION WITHIN	
	THE COMMUNITY.	
40	1 Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )	
	• Total program service expenses ► 14,281,124.	
JS/ 9E	1020 2.000	990 (2019)
	4393NL K927 11/11/2020 10:21:04 AM V 19-7.5F 1172931	PAGE

Form 990 (2019) Page 3

Par	Checklist of Required Schedules		V	N.
	In the conscient described in section 504(s)(0) on 4047(s)(4) (ather there a principle foundation)(2) If II)(s)		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		х	
_	complete Schedule A	2	X	
2		-	- 1	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	3		Х
4	candidates for public office? <i>If</i> "Yes," <i>complete Schedule C, Part I</i> Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	3		- 21
4	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	4	- 21	
3	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
Ū	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6	Х	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
-	the environment, historic land areas, or historic structures? <i>If</i> "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes,"	-		
	complete Schedule D, Part III	8	Х	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9	Х	
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	Х	
b	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	Х	
С	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more			3.7
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			3.5
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.	11d	Х	X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		
T	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			Х
120	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		- 71
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	120		Х
h	Schedule D, Parts XI and XII	12a		21
Ь	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	Х	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	_	Х	
	domestic government on Part IX, column (A), line 12 If "Ves." complete Schedule I, Parts Land II	21	Λ	

Form 990 (2019) Page 4

	Checklist of Required Schedules (continued)		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		103	140
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	X	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			3.7
	through 24d and complete Schedule K. If "No," go to line 25a			X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year	24b		
C	to defease any tax-exempt bonds?	240		
А	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?			
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	244		
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If	200		Х
h	"Yes," complete Schedule L, Part IV  A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28a 28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If	200		
·	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	Х	
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34	Х	
	Did the organization have a controlled entity within the meaning of section $512(b)(13)$ ?	35a	X	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a		3.7	
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	X	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			v
27	related organization? If "Yes," complete Schedule R, Part V, line 2.	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	27		Х
38	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI  Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	37		21
30	19? <b>Note:</b> All Form 990 filers are required to complete Schedule O.	38	Х	
Part		30		
· art	Check if Schedule O contains a response or note to any line in this Part V			
	2 1		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable   1a   60			
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	Х	
		_		(004
SA E1030		Form		(201) AGE

Page 5 Form 990 (2019)

Par	Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return. 2a 87			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)			
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Х	
	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>	3b	Х	
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
7 U	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
h	If "Yes," enter the name of the foreign country \[ \bigs\rightarrow \]			
b	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
<b>5</b> 0	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
		5b		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5c		
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	30		
ьа	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	60		Х
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		- 21
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	CL		
_	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			Х
	and services provided to the payor?	7a		
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	_		37
	required to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	_		37
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		X
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		X
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		X
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		X
	If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
	If "Yes," complete Form 4720, Schedule O.			

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a

Part VI

Page 6

response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management No 32 1a Enter the number of voting members of the governing body at the end of the tax year . . . . If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with Χ 2 3 Did the organization delegate control over management duties customarily performed by or under the direct X 3 supervision of officers, directors, trustees, or key employees to a management company or other person?.... 4 X 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . . . . . X 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . Χ 6 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint Χ 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, Χ 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a X X 8b Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at Х the organization's mailing address? If "Yes," provide the names and addresses on Schedule O. . . . . . . . . . Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No Yes 10a Х 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 10b affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . Χ 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. 12a Χ Were officers, directors, or trustees, and key employees required to disclose annually interests that could give Χ 12b rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c X X 13 13 Did the organization have a written whistleblower policy?.......... X 14 14 Did the organization have a written document retention and destruction policy?..... Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a Χ Χ 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement Χ 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?.................. Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶\_ 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Another's website X Upon request Other (explain on Schedule O) Own website Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records PRIAN HERSTIG, CEO 12 MILLSTONE CAMPUS DRIVE ST. LOUIS, MO 63146 314-442-3747 20

Form **990** (2019)

#### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, **Independent Contractors**

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither	the organization nor	anv related	organization	compensated	any current officer	. director, or trustee.

(A) Name and title	(B) Average hours per week	Position (do not check more than one box, unless person is both an officer and a director/trustee)					an	(D) Reportable compensation from the	<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other compensation
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	from the organization and related organizations
(1) DONALD HANNON	40.00									
COO AND INTERIM CEO	2.00			Х				211,876.	0.	11,572
(2)MICHAEL OBERLANDER	40.00							,		,
CHIEF PHILANTHROPY OFFICER	0.			Х				142,497.	0.	6,042
(3) ANDREW REHFELD	40.00									
CHIEF EXECUTIVE OFFICER	2.00			Х				143,240.	0.	0
(4) MINDEE FREDMAN	40.00									
VP, COMMUNITY IMPACT	2.00					Х		111,946.	0.	14,674
(5)JULIE GIBBS	40.00									
VP, DEVELOPMENT	0.					Х		114,089.	0.	5,808
(6) NANCY TULLY	40.00									
SR DIR OF MARKETING	0.					Х		103,732.	0.	10,772
(7) EMILY MCLEAN	40.00									
SR DIR OF FINANCE	0.					Х		104,853.	0.	5,226
(8) KAREN SHER	40.00									
VP, COMMUNITY ENGAGEMENT	0.					Х		102,556.	0.	6,334
(9) GREG YAWITZ	10.00									
BOARD CHAIR	0.	Х		Х				0.	0.	0
(10) SUSAN K. GOLDBERG	7.00									
VICE CHAIR, STRATEGIC PLANNING	0.	Х		Х				0.	0.	0
(11) CATHY GOLDSTICKER	7.00									
VICE CHAIR, TREASURER	0.	Х		Х				0.	0.	0
(12) JOHN B. GREENBERG	7.00									
VICE CHAIR, DEVELOPMENT	0.	Х		Х				0.	0.	0
(13) CRAIG L. ROSENTHAL	7.00									
VICE CHAIR, COMMUNITY IMPACT	0.	Х		Х				0.	0.	0
(14) CAROL STAENBERG	7.00									
VICE CHAIR, SECRETARY	0.	Х		Х				0.	0.	0

Form **990** (2019)

4393NL K927 11/11/2020 10:21:04 AM V 19-7.5F

Form 990 (2019) Page 8

Part VII Section A. Officers, Directors, Tru	ıstees, Ke	y En	nplo	ye	es,	and F	ligl	hest Compensat	ted Employees (d	continued)
(A) Name and title	(B) Average hours per week (list any hours for	box,	unles	Pos heck ss pe	erson	e than of is both or/truste	an	(D)  Reportable compensation from the	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
15) TOBY WARTICOVSCHI	7.00									
VICE CHAIR, PLANNED GIVING	0.	X		Х				0	. 0.	0
16) GERALD P. GREIMAN	5.00									_
PAST PRESIDENT/BOARD CHAIR	0.	X		Х				0	0.	0
17) HARVEY N. WALLACE	5.00	3.7		3.5						0
PAST PRESIDENT/BOARD CHAIR	0.	X		Х				0	0.	0
18) AMY BENDER-LEVY DIRECTOR	5.00	X						0	0.	0
19) SHIRA BERKOWITZ	5.00	Λ						0	. 0.	0
DIRECTOR	0.	X						0	] 0.	0
20) BURT GARLAND	5.00	21						0		
DIRECTOR		Х						0	] 0.	0
21) EMILY STEIN MACDONALD	5.00									
DIRECTOR	0.	Х						0	. 0.	0
22) TIMOTHY C. STERN	5.00									
DIRECTOR	0.	Х						0	0.	0
23) ROBERT WASSERMAN	5.00									
DIRECTOR	0.	Х						0	. 0.	0
24) BEN R. CHERRY	5.00									
DIRECTOR	0.	X						0	. 0.	0
25) KENNETH KRANZBERG	5.00									
DIRECTOR	0.	X						0	. 0.	0
1b Sub-total							$\blacktriangleright$	1,034,789.	0.	60,428.
c Total from continuation sheets to Part VII, S	ection A						ightharpoons	0.	. 0.	0.
d Total (add lines 1b and 1c)							<u> </u>	1,034,789.	0.	60,428.
2 Total number of individuals (including but not				d al	bove	e) who	re	ceived more than	\$100,000 of	
reportable compensation from the organizatio	n <b>▶</b>		3							T T
										Yes No
3 Did the organization list any former offic employee on line 1a? If "Yes," complete Sched										3 X
4 For any individual listed on line 1a, is the organization and related organizations grindividual	eater than	\$15	50,0	00?	) If	"Yes	,"	complete Schedu	ıle J for such	4 X
5 Did any person listed on line 1a receive or for services rendered to the organization? If "Y										5 X
Section B. Independent Contractors										
1 Complete this table for your five highest comcompensation from the organization. Report of										

year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization  $\blacktriangleright$  0.

Form 990 (2019) Page **8** 

Part VII Section A. Officers, Directo	ors, Trustees, Ke	y En	nplo	yee	es,	and I	Hig	hest Compensat	ed Employees (d	continu	ed)	
(A)	(B)			(C	C)			(D)	(E)		(F)	
Name and title	Average hours per week (list any hours for	box,	unles er and	s pe	more rson irect	e than o	an tee)	Reportable compensation from the	Reportable compensation from related organizations	ar com	stimated mount of other npensati	f
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	org an	rom the ganizatio d related anization	b
26) BETSY G. DENNIS DIRECTOR	5.00	Х						0	0.			C
27) J J FLOTKEN	5.00											
DIRECTOR	0.	X						0	0.			0
28) KATHERINE GREEN	5.00								_			_
DIRECTOR	0.	X						0	0.			
29) DANIEL FRIEDMAN	5.00	- 3,										_
DIRECTOR CROSS	0.	X						0	0.			
30) STEPHANIE L. GROSS DIRECTOR	5.00	X						0	0.			C
31) GIANNA JACOBSON	5.00	Α.						0	. 0.			
DIRECTOR		X						0	0.			(
32) NEIL JAFFE	5.00								·			
DIRECTOR		X						0	0.			(
33) MICHAEL LEFTON	5.00											
DIRECTOR	0.	Х						0	0.			(
34) MICHAEL LITWACK	5.00											
DIRECTOR	0.	Х						0	0.			(
35) ROBERT L. NEWMARK	5.00											
DIRECTOR	0.	Х						0	0.			(
36) BRIGITTE ROSENBERG	5.00											
DIRECTOR	0.	X						0	0.			C
c Total from continuation sheets to Par d Total (add lines 1b and 1c)  Total number of individuals (including be reportable compensation from the organisms)	out not limited to t						o re	0 .	0. \$100,000 of			0.
	·										Yes	No
3 Did the organization list any forme employee on line 1a? If "Yes," complete										3		Х
4 For any individual listed on line 1a, organization and related organization	is the sum of repons greater than	oortab	ole c 50,00	om 00?	pen <i>If</i>	satio	n aı	nd other compens	sation from the	4	Х	
<ul><li>individual</li><li>5 Did any person listed on line 1a recorder services rendered to the organization</li></ul>	eive or accrue co	mpen	satio	on f	ron	n any	un	related organizati	on or individual	5		Х
Section B. Independent Contractors	, ,									_		

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶

Form 990 (2019)	iotoos V-	F	n l c			ond!	اسال	hoot Commons-t	ad Empley	200 /= :	. m4l:		age <b>E</b>
Part VII Section A. Officers, Directors, Tru		y⊨n	ърю			and F	ııgı		ea Employe (E)	es (co	ontinue		
(A) Name and title	(B) Average hours per week (list any hours for	box,	unles er and	ss pe d a d	ition more rson lirect	e than o is both or/trust	an ee)	(D) Reportable compensation from the	Reportable compensation from related organizations		am	(F) timated ount of other pensatio	
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-M	MISC)	orga and	om the anization I related nization	i
37) DONN RUBIN	5.00	37						0		0			
DIRECTOR 38) SUSAN SCHLICHTER	5.00	Х						0 .	•	0.			(
DIRECTOR	0.	Х						0 .	•	0.			(
39) SHERRY SHUMAN DIRECTOR	5.00	x						0		0.			(
40) HENRY S. WEBBER DIRECTOR	5.00	X						0		0.			(
1b Sub-total c Total from continuation sheets to Part VII, S	-						<b>*</b> * *	0.		0.			0
<ul> <li>d Total (add lines 1b and 1c)</li> <li>Total number of individuals (including but not reportable compensation from the organization</li> </ul>	limited to t	hose					o re	ceived more than	\$100,000 of				
3 Did the organization list any former office	er. directo	r. or	tru	uste	e.	kev e	ame	olovee, or highes	t compensa	ted		Yes	No
employee on line 1a? If "Yes," complete Schede											3		X
4 For any individual listed on line 1a, is the sorganization and related organizations greated individual	eater than	\$15	50,0	00?	. If	"Yes	5,"	complete Schedu	le J for su	ıch	4	X	
5 Did any person listed on line 1a receive or for services rendered to the organization? If "Ye	accrue co	mpen	sati	on f	fron	n any	un	related organization	on or individ	ual	5		Х
Complete this table for your five highest communication from the organization. Report of the communication from the organization.													
year. (A)							Τ	(B)			(C)		

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶

### Part VIII Statement of Revenue

		Check if Schedule O contains a	espor	se or note to an	y line in this Part V	/III <b></b>		
			- 2001		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
S S	1a	Federated campaigns	1a	142,277.				
Contributions, Gifts, Grants and Other Similar Amounts	b	Membership dues	1b	112/2///				
ي ق	c	Fundraising events	1c					
fts, r A	d	Related organizations	1d	1,785,300.				
ig i	e	Government grants (contributions)	1e	96,000.				
ns, Sir	f	All other contributions, gifts, grants,		27,7557				
ıtio er (	•	and similar amounts not included above	1f	17,476,530.				
i F F	g	Noncash contributions included in		, .,				
d C	3	lines 1a-1f	1a	3,081,978.				
a G	h	Total. Add lines 1a-1f			19,500,107.			
				Business Code				
မွ	2a	COMMUNITY DEVELOPMENT		900099	28,143.	28,143.		
e <u>Š</u>	b	PLANNING & ALLOCATIONS		900099	17,065.	17,065.		
Program Service Revenue	C							
am	d							
Reg								
Pro	e f	All other program service revenue						
	g	Total. Add lines 2a-2f			45,208.			
	3	Investment income (including divid						
	3	other similar amounts)			656,229.		-88,357.	744,586.
	4	Income from investment of tax-exemp			0.			
	5	Royalties			0.			
		(i) Re		(ii) Personal				
	6a	Gross rents 6a 53	,917.					
	b	Less: rental expenses 6b						
	c		,917.					
	d	Net rental income or (loss)			53,917.			53,917.
	7a	Gross amount from (i) Secu		(ii) Other				
		sales of assets		,				
		other than inventory <b>7a</b> 150,098	,532.					
Ф	b	Less: cost or other basis						
evenue	~	and sales expenses 7b	,853.					
eve	С	'	,679.					
~	d	Net gain or (loss)		<b>•</b>	3,657,679.			3,657,679.
Other	8a	Gross income from fundraising						
ŏ	va	events (not including \$						
		of contributions reported on line						
		1c). See Part IV, line 18		0.				
	b	Less: direct expenses		0.				
	C	Net income or (loss) from fundraising of			0.			
	9a	Gross income from gaming						
	Ja	activities. See Part IV, line 19	9a	0.				
	b	Less: direct expenses		0.				
	C	Net income or (loss) from gaming act			0.			
	10a	Gross sales of inventory, less						
	·va	returns and allowances	10a	0.				
	b	Less: cost of goods sold		0.				
	C	Net income or (loss) from sales of inver			0.			
S			,,,,,,	Business Code				
Miscellaneous Revenue	11a	OTHER INCOME		900099	110,176.			110,176.
ane								
elk ve	b							
Sc	c d	All other revenue						
Σ	e	Total. Add lines 11a-11d · · · · ·		·	110,176.			
	12	Total revenue. See instructions			24,023,316.	45,208.	-88,357.	4,566,358.
10.4				-				

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

000	Check if Schedule O contains a resp	· · · · · · · · · · · · · · · · · · ·			
					(D)
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	6,631,332.	6,631,332.		
2	Grants and other assistance to domestic	0			
	individuals. See Part IV, line 22	0.			
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign	2,119,500.	2,119,500.		
	individuals. See Part IV, lines 15 and 16	2,119,300.	2,119,500.		
4	Benefits paid to or for members	0.			
5	Compensation of current officers, directors, trustees, and key employees	515,227.	280,886.	67,389.	166,952.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and	_			
	persons described in section 4958(c)(3)(B)	0.	1 004 010	455.010	1 100 016
7	Other salaries and wages	3,474,466.	1,894,310.	457,210.	1,122,946.
8	Pension plan accruals and contributions (include	E40 E00	220 400	67 200	140 700
	section 401(k) and 403(b) employer contributions)	548,580.	338,488.	67,300.	142,792.
9	Other employee benefits	440,498.	239,638.	47,708.	153,152.
10	Payroll taxes	296,945.	163,879.	39,834.	93,232.
	Fees for services (nonemployees):	0.			
	Management	65,176.		65,176.	
	Legal	77,922.		77,922.	
	Accounting	77,522.		11,522.	
	Lobbying	0.			
	Professional fundraising services. See Part IV, line 17.	0.			
	I Nestment management fees				
9	Other. (If line 11g amount exceeds 10% of line 25, column	870,515.	640,904.	18,707.	210,904.
12	(A) amount, list line 11g expenses on Schedule O.)  Advertising and promotion	618,011.	320,886.	30,032.	267,093.
13	Office expenses	148,214.	87,733.	14,229.	46,252.
14	Information technology	121,654.	76,921.	19,420.	25,313.
15	Royalties	0.			
16	Occupancy	330,555.	196,913.	110,805.	22,837.
17	Travel	29,970.	27,116.	860.	1,994.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	0.			
19	Conferences, conventions, and meetings	483,879.	191,359.	45,709.	246,811.
20	Interest	163,156.	42,642.	95,188.	25,326.
21	Payments to affiliates	0.	200 070	6 047	115 051
22	Depreciation, depletion, and amortization	445,668.	322,870.	6,847.	115,951.
23	Insurance	98,435.	63,909.	8,128.	26,398.
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
_	AWARDS AND GRANTS	210,116.	201,386.	1,981.	6,749.
_	MISSIONS	422,107.	347,860.	1,083.	73,164.
_	SUBSCRIPTIONS AND DUES	99,596.	84,890.	8,074.	6,632.
•	MISCELLANEOUS	55,860.	7,702.	1,647.	46,511.
_	All other expenses	,	,	,	
	Total functional expenses. Add lines 1 through 24e	18,267,382.	14,281,124.	1,185,249.	2,801,009.
_	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here   if following SOP 98-2 (ASC 958-720)	0.			
		0.1			Form <b>990</b> (2010)

Form 990 (2019) Page **11** 

# Part X Balance Sheet

	art A	Check if Schedule O contains a response or note to any line in this Pa	art X		
			(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	274,029.	1	2,051,622.
	2	Savings and temporary cash investments	4,848,302.	2	6,789,891.
	3	Pledges and grants receivable, net	9,991,892.	3	14,039,448.
	4	Accounts receivable, net	241,330.	4	280,287.
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons	0.	5	0.
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B).	0.	6	0.
S	7	Notes and loans receivable, net	0.	7	0.
Assets	8	Inventories for sale or use	0.	8	0.
As	9	Prepaid expenses and deferred charges	121,133.	9	145,360.
	_	Land, buildings, and equipment: cost or other	,		
	104	basis. Complete Part VI of Schedule D 10a 11,395,478.			
	h	Less: accumulated depreciation	6,813,347.	100	6,717,560.
	11	Investments - publicly traded securities	84,820,417.	11	89,185,343.
	12	Investments - other securities. See Part IV, line 11	22,712,248.	12	26,536,304.
	13	Investments - program-related. See Part IV, line 11.	0.	13	0.
	14	· •	0.	14	0.
	15	Intangible assets	0.	15	0.
	16	Other assets. See Part IV, line 11	129,822,698.	16	145,745,815.
_	17	Total assets. Add lines 1 through 15 (must equal line 33)	919,531.	17	813,743.
	18	Accounts payable and accrued expenses	3,329,940.	18	3,026,502.
		Grants payable	0.	19	0.
	19	Deferred revenue	0.	20	0.
	20 21	Tax-exempt bond liabilities	21,632,720.	21	24,111,975.
"	22	Loans and other payables to any current or former officer, director,	21,032,720.	21	21,111,073.
Liabilities	22	trustee, key employee, creator or founder, substantial contributor, or 35%			
ij			0.	22	0.
Lia	22	controlled entity or family member of any of these persons	1,758,645.	23	1,605,862.
	23 24	Secured mortgages and notes payable to unrelated third parties	4,183,682.	24	2,542,496.
	25	Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third	1,103,002.	24	2,312,170.
	25	parties, and other liabilities not included on lines 17-24). Complete Part X			
		• • • • • • • • • • • • • • • • • • • •	4,365,609.	25	4,835,448.
	26	of Schedule D	36,190,127.	26	36,936,026.
	20		30,130,127.	26	30,730,020.
Fund Balances		Organizations that follow FASB ASC 958, check here ► X and complete lines 27, 28, 32, and 33.			
aŭ	27	Net assets without donor restrictions	39,023,022.	27	42,522,286.
Bal	28	Net assets with donor restrictions.	54,609,549.	28	66,287,503.
В	20	Organizations that do not follow FASB ASC 958, check here ▶	31,000,310.	20	00,207,303.
F		and complete lines 29 through 33.			
ō	29	Capital stock or trust principal, or current funds		29	
Assets	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
SS	31	Retained earnings, endowment, accumulated income, or other funds		31	
t A	32	Total net assets or fund balances	93,632,571.	31	108,809,789.
Net	33	Total liabilities and net assets/fund balances	129,822,698.	32	145,745,815.
_	JJ	Total liabilities and het assets/fully balances	149,044,090.	33	Form <b>990</b> (2019)

Form **990** (2019)

Page **12** Form 990 (2019)

3,267 5,755 3,632	3,316. 7,382. 5,934. 2,571. 7,851.
3,267 5,755 3,632	7,382. 5,934. 2,571. 7,851.
5,755 3,632	5,934. 2,571. 7,851.
3,632	2,571.
	7,851.
3,657	
	0.
	0.
	0.
763	3,433.
3,809	789.
Y	es No
	37
2a	X
3 L X	-
2D 2	
oc X	5
3a	Х
3b	
	8,809

### **SCHEDULE A** (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

JEWISH FEDERATION OF ST. LOUIS

Employer identification number 43-0652643

Pa	rt I	Reason for Public Cha	rity Status (All o	rganizations must o	complete	e this pa	art.) See instructions	
		anization is not a private fou	ndation because it	is: (For lines 1 through	gh 12, ch	neck only	one box.)	
1		A church, convention of chu	urches, or associa	tion of churches desc	ribed in <b>s</b>	section 1	70(b)(1)(A)(i).	
2		A school described in <b>secti</b>	on 170(b)(1)(A)(ii)	. (Attach Schedule E	(Form 99	90 or 990	)-EZ).)	
3		A hospital or a cooperative	hospital service o	rganization described	in <b>sectio</b>	n 170(b)	(1)(A)(iii).	
4		A medical research organiz	zation operated in	conjunction with a hos	spital de	scribed in	section 170(b)(1)(A)	(iii). Enter the
		hospital's name, city, and st	tate:					
5		An organization operated t	for the benefit of	a college or universit	y owne	d or ope	rated by a governme	ntal unit described in
		section 170(b)(1)(A)(iv). (C	Complete Part II.)					
6		A federal, state, or local go	overnment or gove	rnmental unit describe	d in <b>sect</b>	tion 170(	b)(1)(A)(v).	
7	X	An organization that norma	ally receives a sub	ostantial part of its su	pport fr	om a go	vernmental unit or fro	om the general public
		described in section 170(b)	(1)(A)(vi). (Compl	ete Part II.)				
8		A community trust describe	ed in section 170(b	o)(1)(A)(vi). (Complete	Part II.)			
9		An agricultural research org	ganization describe	ed in <b>section 170(b)(1</b>	)(A)(ix)	operated	I in conjunction with a	land-grant college
		or university or a non-land-	grant college of ag	griculture (see instruct	ions). E	nter the i	name, city, and state of	f the college or
		university:						
10		An organization that norma receipts from activities rela support from gross investmacquired by the organization	ited to its exempt finent income and un on after June 30, 19	functions - subject to on the subject to one of the subject to sub	certain e able inco (a)(2). (0	exception ome (less Complete	s, and (2) no more tha s section 511 tax) from Part III.)	n 331/3% of its
11	_	An organization organized	•		-		, , , ,	
12		An organization organized	•	•	-			
		of one or more publicly su						
	_	Check the box in lines 12a t	•				·	
а	L	<b>Type I.</b> A supporting orga	•		•		• • • • • • • • • • • • • • • • • • • •	,, , , , ,
		the supported organization	on(s) the power to	regularly appoint or e	lect a m	ajority of	the directors or truste	es of the
	_	supporting organization. <b>`</b>	-					
b	· L	<b>Type II.</b> A supporting org	•					
		control or management of			the sam	e persor	s that control or man	age the supported
		organization(s). You must	-					
С	L	Type III functionally integ						ly integrated with,
		its supported organization		•				
d		Type III non-functionally			-			- ' '
		that is not functionally into			-		•	d an attentiveness
	Г	requirement (see instruct	•	-				
е	L	Check this box if the orga						I, Type III
		functionally integrated, or	• •		porting o	organizat	ion.	
1		nter the number of supported ovide the following information						
9		Name of supported organization	(ii) EIN				(v) Amount of monetary	(vi) Amount of
	(1)	varie of supported organization	(11) = 114	(iii) Type of organization (described on lines 1-10		organization our governing	support (see	(vi) Amount of other support (see
				above (see instructions))		ment?	instructions)	instructions)
					Yes	No		
(A)								
<b>(5)</b>								
(B)								
(C)								
(D)								
(E)								
_								
Tot	al							

Schedule A (Form 990 or 990-EZ) 2019 Page 2

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	<b>(d)</b> 2018	<b>(e)</b> 2019	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	13,926,450.	13,500,643.	23,240,391.	18,476,689.	19,500,107.	88,644,280.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4	Total. Add lines 1 through 3	13,926,450.	13,500,643.	23,240,391.	18,476,689.	19,500,107.	88,644,280.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						
^	shown on line 11, column (f)						10,955,664.
$\frac{6}{2}$	Public support. Subtract line 5 from line 4						77,688,616.
	tion B. Total Support ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
_		13,926,450.	13,500,643.	23,240,391.	18,476,689.	19,500,107.	88,644,280.
7 8	Amounts from line 4.  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	1,655,840.	989,360.	806,657.	746,794.	710,146.	4,908,797.
9	Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	758,016.	1,251,846.	47,034.	82,303.	110,176.	2,249,375.
11	Total support. Add lines 7 through 10						95,802,452.
12	Gross receipts from related activities, etc. (s	ee instructions) .				12	263,561.
13	First five years. If the Form 990 is for organization, check this box and stop here.						
Sec	tion C. Computation of Public Sup						
14	Public support percentage for 2019 (lin		-			14	81.09%
15	Public support percentage from 2018					15	78.28 <b>%</b>
16a	331/3% support test - 2019. If the org	=					
	box and <b>stop here</b> . The organization qu			-			
b	331/3% support test - 2018. If the org						
	this box and <b>stop here.</b> The organization	•		•			
17a	<b>10%</b> -facts-and-circumstances test - 2 10% or more, and if the organization	meets the "fac	cts-and-circumsta	ances" test, che	eck this box ar	d stop here. Ex	plain in
	Part VI how the organization meets the			=	-		pported
	organization						
b	10%-facts-and-circumstances test - 2	_					
	15 is 10% or more, and if the organization						-
	Explain in Part VI how the organization				•	•	
10	supported organization						► □
18							▶ □
	instructions						

Schedule A (Form 990 or 990-EZ) 2019 Page 3

#### Support Schedule for Organizations Described in Section 509(a)(2) Part III

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7 a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
<u> </u>	line 6.)						
	tion B. Total Support	(5) 2015	(h) 204 C	(a) 2017	(4) 2010	(a) 2010	(f) Total
	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
9 10 a	Amounts from line 6.  Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First five years. If the Form 990 is for	ŭ	•		•		` ` ` ` _
	organization, check this box and stop here.						▶ 🔃
Sec	tion C. Computation of Public Supp						
15	Public support percentage for 2019 (line 8,		•			15	%
16	Public support percentage from 2018 Sche					16	%
Sec	tion D. Computation of Investment					1	
17	Investment income percentage for 2019 (lin					17	%
18	Investment income percentage from 2018 S					18	%
19 a	331/3% support tests - 2019. If the or	-					. $\square$
	17 is not more than 331/3 %, check thi	-		•			
b	331/3% support tests - 2018. If the orga						. $\square$
	line 18 is not more than $331/3\%$ , check			-			
20	Private foundation. If the organization of	lid not check :	a box on line 1	4 19a or 19h	check this hox	and see instruc	ctions

Schedule A (Form 990 or 990-EZ) 2019 Page **4** 

### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.

  2 Did the organization have any supported organization that does not have an IRS determination of status.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI.**
- 10 a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
ng <i>by</i>	_		
us	1		
ed	2		
er	3a		
nd he			
	3b		
B)	3с		
If			
~ .~	4a		
gn on	4b		
on ed B)	48		
	4c		
s," IN n;			
on	5a		
dy	- Gu		
	5b 5c		
	50		
to ed or			
	6		
or ty	_		
7?	7		
	8		
re ed	0-		
ch	9a		
	9b		
fit	9с		
on ed			
to	10a		
	10b	000 5	7) 2040

Schedule A (Form 990 or 990-EZ) 2019 Page 5

				- 3
Part	V Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)	44-		
h	below, the governing body of a supported organization? A family member of a person described in (a) above?	11a 11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI.</b>	11c		
	on B. Type I Supporting Organizations	110		
	on an injury of the state of th		Yes	No
4	Did the directors, trustoca, or membership of one or more supported expenientions have the power to			
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	<b>VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.			
Socti	on C. Type II Supporting Organizations	2		
Secur	on C. Type ii Supporting Organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		103	110
•	or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Section	on D. All Type III Supporting Organizations			
1	Did the aggregization provide to each of its composted aggregations, by the local day of the fifth month of the		Yes	No
ı	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior			
	tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of			
	the organization's governing documents in effect on the date of notification, to the extent not previously			
•	provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
•	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Section	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins	tructi	ons).	
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.  The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see	inotru	otiona)	
С	The organization supported a governmental entity. Describe in <b>Fait vi</b> now you supported a government entity (see	msuu	Yes	
2	Activities Test. Answer (a) and (b) below.		163	140
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
-	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If</i> "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		
	, , <u>, , , , , , , , , , , , , , , , , </u>			

Page 6 Schedule A (Form 990 or 990-EZ) 2019

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organ	ization	s	
1 Check here if the organization satisfied the Integral Part Test as a qualifying			in in Part VI). <b>See</b>
instructions. All other Type III non-functionally integrated supporting organization			
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other			
factors (explain in detail in <b>Part VI</b> ):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
<b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		
7 Check here if the current year is the organization's first as a non-functionally	y integra	ated Type III supporting	g organization (see
instructions).	=	• • •	•

Schedule A (Form 990 or 990-EZ) 2019

Schedule A (Form 990 or 990-EZ) 2019 Page **7** 

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)					
Secti	on D - Distributions			Current Year	
1	Amounts paid to supported organizations to accomplish ex	kempt purposes			
2	Amounts paid to perform activity that directly furthers exer	ed			
	organizations, in excess of income from activity				
3	Administrative expenses paid to accomplish exempt purpo	ses of supported organi	zations		
4	Amounts paid to acquire exempt-use assets				
5	Qualified set-aside amounts (prior IRS approval required)				
6	Other distributions (describe in Part VI). See instructions.				
7	Total annual distributions. Add lines 1 through 6.				
8	Distributions to attentive supported organizations to which	the organization is resp	onsive		
	(provide details in Part VI). See instructions.				
9	Distributable amount for 2019 from Section C, line 6				
10	Line 8 amount divided by line 9 amount				
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019	
_1	Distributable amount for 2019 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2019				
	(reasonable cause required - explain in Part VI). See				
	instructions.				
3	Excess distributions carryover, if any, to 2019				
а	From 2014				
b	From 2015				
С	From 2016				
d	From 2017				
е	From 2018				
f	Total of lines 3a through e				
g	Applied to underdistributions of prior years				
h	Applied to 2019 distributable amount				
i	Carryover from 2014 not applied (see instructions)				
j_	Remainder. Subtract lines 3g, 3h, and 3i from 3f.				
4	Distributions for 2019 from				
	Section D, line 7: \$				
a	Applied to underdistributions of prior years				
b	Applied to 2019 distributable amount				
С	Remainder. Subtract lines 4a and 4b from 4.				
5	Remaining underdistributions for years prior to 2019, if				
	any. Subtract lines 3g and 4a from line 2. For result				
	greater than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2019. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2020. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
a	Excess from 2015				
b	Excess from 2016				
С	Excess from 2017				
d	Excess from 2018				
е	Excess from 2019				

Schedule A (Form 990 or 990-EZ) 2019

Schedule A (Form 990 or 990-EZ) 2019 Page **8** 

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME

#### MISCELLANEOUS

2015 AMOUNT: \$ 170,002

2016 AMOUNT: \$ 258,022

2017 AMOUNT: \$ 47,034

2018 AMOUNT: \$ 82,303

2019 AMOUNT: \$ 110,176

#### INTERCOMPANY CHARGES

2015 AMOUNT: \$ 588,014

2016 AMOUNT: \$ 993,824

2017 AMOUNT: \$ 0

2018 AMOUNT: \$ 0

2019 AMOUNT: \$ 0

### Schedule B (Form 990, 990-EZ,

Name of the organization

or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

**Employer identification number** 

JEWISH FEDERATION OF ST. LOUIS 43-0652643 Organization type (check one): Filers of: Section: X Form 990 or 990-EZ 501(c)(3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** [X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its

Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization JEWISH FEDERATION OF ST. LOUIS

Employer identification number 43-0652643

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
3		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
4		\$\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4		Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization JEWISH FEDERATION OF ST. LOUIS

**Employer identification number** 43-0652643

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	PUBLICLY TRADED STOCK		
		\$ 250,000.	VAR
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
4	PUBLICLY TRADED STOCK		
		\$1,001,836.	VAR
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		<u> </u>	

Page 4 Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Name of organization JEWISH FEDERATION OF ST. LOUIS **Employer identification number** 43-0652643 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶\$ Use duplicate copies of Part III if additional space is needed. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

### SCHEDULE C (Form 990 or 990-EZ)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

**Open to Public** Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information. If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

• Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.

• Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.

• Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

•	Section 501(c)(3) organizations	that have filed Form 5768 (election un	nder section 501(h)): Co	mplete Part II-A. Do not com	plete Part II-B.
•	Section 501(c)(3) organizations	that have NOT filed Form 5768 (elect	ion under section 501(h	)): Complete Part II-B. Do no	t complete Part II-A.
		on Form 990, Part IV, line 5 (Proxy	Tax) (see separate in	nstructions) or Form 990-I	EZ, Part V, line 35c (Proxy
•	(see separate instructions), ther Section 501(c)(4), (5), or (6) orga				
	e of organization	anizations. Complete r art in.		Employer ide	ntification number
	VISH FEDERATION OF ST	P. LOUIC		43-065	
			coetion E01/a) ar		
	<del></del>	organization is exempt under			
1	·	organization's direct and indirect	political campaign a	ctivities in Part IV. (see in	structions for
	definition of "political campa	· · · · · · · · · · · · · · · · · · ·			
2		xpenditures (see instructions)			
3		campaign activities (see instruction			
Pai		organization is exempt under			
1	Enter the amount of any exc	cise tax incurred by the organization	on under section 495	5 <b>▶</b> \$	
2		cise tax incurred by organization m			
3		a section 4955 tax, did it file Form			
					Yes No
	If "Yes," describe in Part IV.				
Pai	rt I-C Complete if the c	organization is exempt under	section 501(c), ex	cept section 501(c)(3	<u>).                                    </u>
1		xpended by the filing organization			
2	Enter the amount of the filin	g organization's funds contributed	I to other organization	ons for section	
	527 exempt function activiti	es			
3		enditures. Add lines 1 and 2. En			
4		e Form 1120-POL for this year?			
5		and employer identification number			
		s. For each organization listed, er			
		tributions received that were pron			
	as a separate segregated fur	nd or a political action committee (	PAC). If additional sp	pace is needed, provide i	nformation in Part IV.
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from	(e) Amount of political
				filing organization's	contributions received and
				funds. If none, enter -0	promptly and directly delivered to a separate
					political organization. If
					none, enter -0
(1)					
` '					
(2)					
(3)					
			1		
(4)					
 (5)	<u> </u>				
(6)	<u> </u>				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2019

Part II-A Complete if the organizati section 501(h)).	on is exempt under section 501(c)(3) and	filed Form 5768 (elec	tion under
	longs to an affiliated group (and list in Part IV eand share of excess lobbying expenditures).	ach affiliated group memb	er's name,
B Check ► if the filing organization ch	ecked box A and "limited control" provisions app	oly.	
	ying Expenditures eans amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence	public opinion (grassroots lobbying)		
<b>b</b> Total lobbying expenditures to influence	a legislative body (direct lobbying)	88,608.	
c Total lobbying expenditures (add lines 1	a and 1b)	88,608.	
d Other exempt purpose expenditures		18,178,774.	
e Total exempt purpose expenditures (add	d lines 1c and 1d) [	18,267,382.	
f Lobbying nontaxable amount. Enter th	e amount from the following table in both		
columns.		1,000,000.	
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
Not over \$500,000	20% of the amount on line 1e.		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
Over \$17,000,000	\$1,000,000.		
g Grassroots nontaxable amount (enter 25	5% of line 1f) [	250,000.	
h Subtract line 1g from line 1a. If zero or le	ess, enter -0-	0.	0.
i Subtract line 1f from line 1c. If zero or le	ss, enter -0-	0.	0.
j If there is an amount other than zero	on either line 1h or line 1i, did the organiza	tion file Form 4720	
reporting section 4911 tax for this year?			Yes No
	4-Year Averaging Period Under Section 501(h)		
(Some organizations that made a	section 501(h) election do not have to compl	ete all of the five columr	is below.
See	the separate instructions for lines 2a through	2f.)	

Lobbying Expenditures During 4-Year Averaging Period							
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2016	<b>(b)</b> 2017	<b>(c)</b> 2018	<b>(d)</b> 2019	(e) Total		
2a Lobbying nontaxable amount	926,902.	1,000,000.	1,000,000.	1,000,000.	3,926,902.		
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					5,890,353.		
c Total lobbying expenditures	94,416.	110,822.	128,328.	88,608.	422,174.		
d Grassroots nontaxable amount	231,726.	250,000.	250,000.	250,000.	981,726.		
e Grassroots ceiling amount (150% of line 2d, column (e))				_	1,472,589.		
f Grassroots lobbying expenditures							

Schedule C (Form 990 or 990-EZ) 2019

Page 3 Schedule C (Form 990 or 990-EZ) 2019

Par	Complete if the organization is exempt under section 501(c)(3) and has NOT (election under section 501(h)).	filed	d For	m 57	68		
For	each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed	(a	1)		(b	)	
des	ription of the lobbying activity.	Yes	No		Amo	unt	
1	During the year, did the filing organization attempt to influence foreign, national, state, or local						
	legislation, including any attempt to influence public opinion on a legislative matter or						
	referendum, through the use of:						
a	Volunteers?						
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?.  Media advertisements?						
c d	Mailings to members, legislators, or the public?						
e	Publications, or published or broadcast statements?						
f	Grants to other organizations for lobbying purposes?						
g	Direct contact with legislators, their staffs, government officials, or a legislative body?						
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?						
i	Other activities?			<u> </u>			
j	Total. Add lines 1c through 1i			L			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?						
b	If "Yes," enter the amount of any tax incurred under section 4912						
C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912						
d Det	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?	c)/5)	or s	cotio			
ıaı	501(c)(6).	C)(3)	, OI 3	CUIO			
						Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?				1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?				2	<u> </u>	
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from						
Pai	t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" (c)					2 :-	
	answered "Yes."	JN (L	) Fai	t III-74	, IIIIe	J, 15	
1	Dues, assessments and similar amounts from members			1			
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amou	nts (	of				
	political expenses for which the section 527(f) tax was paid).			0-			
а	Current year			2a 2b			
b	Carryover from last year			2c			
C	Total			3			
3 4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion						
-	excess does the organization agree to carryover to the reasonable estimate of nondeductible lo						
	and political expenditure next year?	DOyn	9	4			
5	Taxable amount of lobbying and political expenditures (see instructions)			5			
	t IV Supplemental Information						
	de the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated	l grou	ıp list	:); Part	II-A, li	nes 1	and
2 (se	e instructions); and Part II-B, line 1. Also, complete this part for any additional information.						
				_		_	

Schedule C (Form 990 or 990-EZ) 2019 Page **4** 

Part IV Supplemental Information (continued)

### **SCHEDULE D** (Form 990)

# Supplemental Financial Statements ► Complete if the organization answered "Yes" on Form 990,

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name	e of the organization		Employer identification number
JEW	VISH FEDERATION OF ST. LOUIS		43-0652643
Pa	rt I Organizations Maintaining Donor Adv	ised Funds or Other Similar Funds or	Accounts.
	Complete if the organization answered	"Yes" on Form 990, Part IV, line 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	210.	
2	Aggregate value of contributions to (during year)	1,475,012.	
3	Aggregate value of grants from (during year)	2,333,407.	
4	Aggregate value at end of year.	8,439,427.	
5	Did the organization inform all donors and donor	advisors in writing that the assets held	in donor advised
•	funds are the organization's property, subject to the	<del>-</del>	
6	Did the organization inform all grantees, donors, a	= =	
•	only for charitable purposes and not for the bene	5 5	
	conferring impermissible private benefit?		
Pa	rt II Conservation Easements.		
	Complete if the organization answered	"Yes" on Form 990, Part IV, line 7.	
1	Purpose(s) of conservation easements held by the		
	Preservation of land for public use (for example		of a historically important land area
	Protection of natural habitat		of a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization he	eld a qualified conservation contribution in	the form of a conservation
	easement on the last day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
C	Number of conservation easements on a certified		2c
d	Number of conservation easements included in (c		
-	historic structure listed in the National Register		2d
3	Number of conservation easements modified, tra		
	tax year ▶	g ,	3
4	Number of states where property subject to conse	rvation easement is located ▶	
5	Does the organization have a written policy reg		ion, handling of
	violations, and enforcement of the conservation ea		-
6	Staff and volunteer hours devoted to monitoring, insp		
	<b>&gt;</b>		-
7	Amount of expenses incurred in monitoring, inspec	ting, handling of violations, and enforcing co	onservation easements during the year
	<b>&gt;</b> \$		
8	Does each conservation easement reported on line 2	2(d) above satisfy the requirements of section	on 170(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIII, describe how the organization reports		
	balance sheet, and include, if applicable, the text of		ial statements that describes the
	organization's accounting for conservation easeme		
Pa	organizations Maintaining Collections		r Similar Assets.
	Complete if the organization answered		
1a	If the organization elected, as permitted under FA	ASB ASC 958, not to report in its revenue	e statement and balance sheet works
	of art, historical treasures, or other similar asseservice, provide in Part XIII the text of the footnote	to its financial statements that describes th	nese items.
b	If the organization elected, as permitted under F		
-	art, historical treasures, or other similar assets he	ld for public exhibition, education, or rese	
	provide the following amounts relating to these iter		
	(i) Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of a		assets for financial gain, provide the
	following amounts required to be reported under F		
a	Revenue included on Form 990, Part VIII, line 1.		
b	Assets included in Form 990, Part X		▶ \$

Schedule D (Form 990) 2019

Page 2 Schedule D (Form 990) 2019

Pa	rt III Organizations Maintaini	ng Collections of	Art, Historical Tre	asures,	or Other	Similar Assets (	continu		age =
3	Using the organization's acquisition	n, accession, and o	other records, check	any of t	he follow	ing that make sig	nificant	use c	of its
	collection items (check all that app	ly):							
а									
b									
С	X Preservation for future gene								
4	Provide a description of the organ	nization's collections	and explain how t	hey furth	er the or	ganization's exemp	t purpo	se in	Part
_	XIII.								
5	During the year, did the organization					-		v	No
Da	assets to be sold to raise funds rath		ained as part of the t	nganizati	ons collec	CHOILS	Yes	Λ	NO
Га	Complete if the organiza 990, Part X, line 21.	•	es" on Form 990, F	Part IV, Iir	ne 9, or re	eported an amou	nt on F	orm	
1a	Is the organization an agent, truste	e, custodian or othe	er intermediary for c	ontributio	ns or other	r assets not			
	included on Form 990, Part X?					[	Yes	X	No
b	If "Yes," explain the arrangement is	n Part XIII and comp	olete the following tak	ole:					
						Amoun	t		
С	Beginning balance				С				
d	Additions during the year								
e	Distributions during the year								
f O-	Ending balance				- 1	and the little	V V		NI.
	Did the organization include an am If "Yes," explain the arrangement is						X Yes		No
	t V Endowment Funds.	T Part Alli. Check h	ere ii trie explanation	nas been	provided	On Part Alli		A	
га	Complete if the organiza	ition answered "Ye	es" on Form 990 F	Part IV lir	ne 10				
		(a) Current year	(b) Prior year	(c) Two y		(d) Three years back	(e) Fou	r vears	back
4.	Designing of year balance	100,349,163.	100,822,490.		7,076.	82,294,508.			999.
	Beginning of year balance Contributions	3,139,719.	4,206,391.		8,870.	9,496,159.			456.
b	Net investment earnings, gains,								
·	and losses	13,667,486.	-2,596,264.	11,35	1,603.	6,254,885.	-2,	714,	201.
d	Grants or scholarships	2,695,545.	2,083,454.	8,60	5,059.	6,148,476.	6,	397,	746.
	Other expenditures for facilities								
	and programs								
f	Administrative expenses								
g	End of year balance	114,460,823.	100,349,163.	100,82	2,490.	91,897,076.	82,	294,	508.
2	Provide the estimated percentage	of the current year	end balance (line 1g,	column (a	a)) held as				
а	Board designated or quasi-endown	ent ► 49.0000	_%						
b	Permanent endowment ► 32.0	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>							
С	Term endowment ► 19.0000		1000/						
2 2	The percentages on lines 2a, 2b, a Are there endowment funds not in			ara bald (	and admir	sistered for the			
Ja	organization by:	ille possession of the	ie organization that	are rielu d	and admin	iistered for the		Yes	No
	(i) Unrelated organizations						3a(i)		X
	(ii) Related organizations						3a(ii)		X
b	If "Yes" on line 3a(ii), are the relate						3b		
4	Describe in Part XIII the intended u	•	·						
Pa	rt VI Land, Buildings, and Equ	ipment.	II	D==+ IV / I:	44- 6	2 F 000 P	t .V . I!:-	- 40	
	Complete if the organization of property	ation answered "Yo (a) Cost or		or other basis			art X, III d) Book v		
	Description of property	(a) Cost of	tment) (o	ther)		eciation	u) BOOK V	aiue	
1 a	Land								
b	Buildings		4,1	.95,421	. 1,6	06,441.	2,5	88,9	80.
С	Leasehold improvements				1 2 2			00 -	
d	Equipment		7,2	200,057	3,0	71,477.	4,1	28,5	80.
	Other		m 000 Port V!	o (D) !!:=:	100 )		6 7	17 -	60
ota	I. Add lines 1a through 1e. (Column	(a) must equal Forr	n 990, Part X, colum	า ( <i>B), line</i>	10 <b>c</b> .)	▶	6,7	17,5	ου.

Part VII Investments - Other Securities. Complete if the organization answere	d "Yes" on Form 990. I	Part IV, line 11b. See Form 990, Part X,	Page S
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value	
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A) CSV OF LIFE INSURANCE	1,271,084.	FMV	
(B) OTHER	29,821.	FMV	
(C) PRIVATE EQUITY	4,210,601.	FMV	
(D) PRIVATE DEBT	6,388,537.	FMV	
(E) ABSOLUTE RETURN STRATEGIES	3,289,351.	FMV	
(F) REAL ESTATE	7,652,267.	FMV	
(G) COMMODITIES	3,694,643.	FMV	
(H)	24 - 24 - 24		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	26,536,304.		
Part VIII Investments - Program Related. Complete if the organization answere	d "Yes" on Form 990, I	Part IV, line 11c. See Form 990, Part X,	line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation:	
		Cost or end-of-year market value	
<u>(1)</u>			
_(2)			
<u>(3)</u>			
_(4)			
_(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.	d   \/a a   a	Doubly line 44d Con Form 000 Doubly	line 45
		Part IV, line 11d. See Form 990, Part X,	
	escription	(b) Bo	ook value
<u>(1)</u>			
(2)			
(3)			
(4)			
(5)			
<u>(6)</u>			
<u>(7)</u>			
(8)			
(9) Total. (Column (b) must equal Form 990, Part X, col. (B)	line 15 )		
Part X Other Liabilities. Complete if the organization answere		Part IV, line 11e or 11f. See Form 990, F	Part X,
line 25.			
1. (a) Descri	ption of liability	<b>(b)</b> Bo	ook value
(1) Federal income taxes			
(2) SPLIT INTEREST OBLIGATIONS			,026,538
(3) ACCRUED PENSION LIABILITY		2,	,808,910
(4)			
(5)			
_(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.	) <u></u>	4,	,835,448

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

JSA
9E1270 1.000
4393NL K927 11/11/2020 10:21:04 AM V 19-7.5F 1172931

F

PAGE 35

Schedule D (Form 990) 2019 Page 4

Part 2	Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	n.	
1	Total revenue, gains, and other support per audited financial statements	1	33,327,834.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
– a	Net unrealized gains (losses) on investments		
b	Donated services and use of facilities		
C	Recoveries of prior year grants		
d	Other (Describe in Part XIII.)		
	Add lines 2a through 2d	2e	9,304,518.
_	Subtract line 2e from line 1	3	24,023,316.
3	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		<u> </u>
4			
a b	Investment expenses not included on Form 990, Part VIII, line 7b		
	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	24,023,316.
Part			
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1	Total expenses and losses per audited financial statements	1	18,267,382.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities		
b	Prior year adjustments		
С	Other losses		
d	Other (Describe in Part XIII.)		
е	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	18,267,382.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
	Other (Describe in Part XIII.)		
	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	18,267,382.
	XIII Supplemental Information.		
2; Part	e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; F XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional inform PAGE 5	nation	

### Part XIII Supplemental Information (continued)

SCHEDULE D, PART III, LINE 4

ART AND HISTORICAL TREASURERS ARE USED FOR DISPLAY AT THE HOLOCAUST MUSEUM AND LEARNING CENTER AND ALSO USED FOR SPECIAL EXHIBITS.

SCHEDULE D, PART IV, LINE 2B

FUNDS HELD IN CUSTODY FOR OTHERS INCLUDE INVESTMENTS OF VARIOUS BENEFICIARY AGENCIES AND OTHER ORGANIZATIONS WHICH PARTICIPATE IN THE POOLED INVESTMENT PROGRAM OF THE FEDERATION, WHICH ARE RELATED PARTIES. THESE AGENCIES AND ORGANIZATIONS RETAIN THE AUTHORITY TO WITHDRAW THESE FUNDS AT ANY TIME WITH CERTAIN ADVANCE NOTICE. FUNDS HELD IN CUSTODY FOR OTHERS ALSO INCLUDE THE ESTIMATED AMOUNT TO BE DISTRIBUTED TO OTHER ORGANIZATIONS UPON THE DEATH OF A DONOR ANNUITY BENEFICIARY AND AMOUNTS TO BE DISTRIBUTED IN ACCORDANCE WITH THE PASSPORT TO ISRAEL PROGRAM.

SCHEDULE D, PART V, LINE 4

FEDERATION'S ENDOWMENT FUNDS SUPPORT FEDERATION'S CHARITABLE PURPOSE, BY MAKING FUNDS AVAILABLE TO BE USED IN FEDERATION'S ANNUAL SUPPORT OF BENEFICIARY AGENCIES, TO SUPPORT SPECIFIC PROGRAMS OF FEDERATION, OR TO SUPPORT OTHER DESIGNATED PROGRAMS OUTSIDE THE ORGANIZATION.

SCHEDULE D, PART X, LINE 2

MANGAGEMENT HAS EVALUATED THEIR INCOME TAX POSITIONS UNDER THE GUIDANCE INCLUDED IN ASC 740. BASED ON THEIR REVIEW, MANAGEMENT HAS NOT IDENTIFIED ANY MATERIAL UNCERTAIN TAX POSITIONS TO BE RECORDED OR DISCLOSED IN THE FINANCIAL STATEMENTS.

### Part XIII Supplemental Information (continued)

SCHEDULE D, PART XI, LINE 2D

CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS: \$ 646,667

### **Statement of Activities Outside the United States**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 **Open to Public** Inspection

Department of the Treasury Internal Revenue Service Name of the organization

43-0652643

Employer identification number

JEWISH FEDERATION OF ST. I	LOUIS			43-06526	43
		Outside the	United States. Compl	ete if the organization a	answered "Yes" or
Form 990, Part IV, line 14b.  1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assist outside the United States.  3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)  (a) Region  (b) Number of Specific (c) Number of Specific (c			X Yes No		
outside the United States.				_	d other assistance
	(b) Number of offices in	(c) Number of employees, agents, and independent contractors	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients	(e) If activity listed in (d) is a program service, describe specific type of	(f) Total expenditures for and investments in the region
(1) MIDDLE EAST AND NORTH AFRICA	0.	0.	GRANTMAKING	PASS THROUGH GRANTS	
(2) RUSSIA AND THE NEWLY INDEPENDE	0.	0.	GRANTMAKING	PASS THROUGH GRANTS	
(3) MIDDLE EAST AND NORTH AFRICA	0.	0.	PASSIVE INVESTMENTS		3,921,630.
(4) CENTRAL AMERICA/CARIBBEAN	0.	0.	PASSIVE INVESTMENTS		36,231,844.
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					40.252.45:
<ul><li>3a Subtotal</li><li>b Total from continuation sheets to Part I</li></ul>					40,153,474.
c Totals (add lines 3a and 3b)					40,153,474.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

JEWISH FEDERATION OF ST. LOUIS 43-0652643

Part II	Grants and Other Assist Part IV, line 15, for any re							ed "Yes" on	Form 990,
1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			RUSSIA/NEWLY IND. STATES	SEE PART V		CHECK/WIRE		N/A	N/A
(2)			MIDDLE EAST/NORTH AFRICA	SEE PART V		CHECK/WIRE		N/A	N/A
(3)				SEE PART V	2,119,500.	CHECK/WIRE		N/A	N/A
(4)									
(5)									
(6)									
(7)									
(8)									
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									
by t	er total number of recipient orga he IRS, or for which the grantee er total number of other organiz	or counsel has prov	vided a section 501(c)(3) ed	quivalency lette	er		· · · · · · · · · · · · · · · · · · ·		

JEWISH FEDERATION OF ST. LOUIS 43-0652643

Schedule F (Form 990) 2019

### Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III Part III can be duplicated if additional space is needed. (a) Type of grant or assistance (b) Region (c) Number of (d) Amount of (e) Manner of (h) Method of (f) Amount of (g) Description valuation (book, FMV, recipients cash grant cash noncash of noncash disbursement assistance assistance appraisal, other) (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)(11) (12) (13)(14)(15)(16)(17) (18)

Schedule F (Form 990) 2019 Page 4

Part	V Foreign Forms		
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	No No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	☐ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	□ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	Yes	X No

Schedule F (Form 990) 2019 Page **5** 

### Part V Suppleme

Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

SCHEDULE F, PART I, LINE 2

FEDERATION EXLUSIVELY USES JEWISH FEDERATIONS OF NORTH AMERICA (JFNA) TO PERFORM GRANTMAKING TO ORGANIZATIONS OUTSIDE THE UNITED STATES. JFNA IS THE OVERSEAS GRANTMAKING ORGANIZATION FOR 155 FEDERATIONS IN THE UNITED STATES. JFNA PERFORMS ALL DUE DILIGENCE WITH RESPECT TO EVALUATING THE RECIPIENT ORGANIZATIONS TO ENSURE THEY MEET THE ELIGIBILITY CRITERIA REQUIRED TO MEET THE EQUIVALENCY OF 501 (C)(3) STATUS IN THE UNITED STATES. FEDERATION SPECIFIES CERTAIN PORTIONS FOR RECIPIENT ORGANIZATIONS IN ISRAEL AND THE FORMER SOVIET UNION; ALTHOUGH SPECIFIC DOLLAR AMOUNTS PER REGION CANNOT BE DETERMINED. THE GRANT AMOUNTS REPORTED IN FEDERATION'S FORM 990 WILL ALSO BE REPORTED ON JFNA FORM 990 SCHEDULE F.

SCHEDULE F, PART I, LINE 3

FEDERATION USES ACCRUAL METHOD TO ACCOUNT FOR INVESTMENTS AND EXPENDITURES OUTSIDE OF THE UNITED STATES.

SCHEDULE F, PART I, COLUMN F

THE AMOUNT REPORTED FOR INVESTMENTS HELD OUTSIDE THE UNITED STATES OF \$40,153,474 REPRESENTS THE YEAR ENDED FAIR MARKET VALUE OF INVESTED ASSETS HELD IN MANAGERS DOMICILED IN THIS REGION.

SCHEDULE F, PART II, COLUMN D

THESE GRANTS WERE PASS THROUGH GRANTS TO DISTRIBUTE TO ORGANIZATIONS LOCATED IN THESE REGIONS.

## **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Name of the organization Employer identification number JEWISH FEDERATION OF ST. LOUIS 43-0652643 **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and No 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) (c) IRC section (d) Amount of cash (e) Amount of non-(g) Description of 1 (a) Name and address of organization (b) EIN (h) Purpose of grant (if applicable) grant cash assistance noncash assistance or assistance or government (1) AMERICAN JEWISH JOINT DISTRIBUTION COMM 220 E 42ND ST, STE 400 13-1656634 501(C)(3) 10,000. GENERAL SUPPORT (2) AMERICAN FRIENDS OF HAND IN HAND P.O. BOX 80102 PORTLAND, OR 97280 93-1269590 501(C)(3) 12,000. GNERAL SUPPORT (3) AMERICAN FRIENDS OF LEKET ISRAEL P.O. BOX 2090 TEANECK, NJ 07666 20-8202424 501(C)(3) 18,000. GENERAL SUPPORT (4) AMERICAN FRIENDS OF THE ALLIANCE 150 WEST 30TH ST NEW YORK CITY, NY 10001 13-5626342 501(C)(3) 20,000. GENERAL SUPPORT (5) AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022 13-5563393 501(C)(3) 19,000. GENERAL SUPPORT (6) ANTI DEFAMATION LEAGUE 34 N BRENTWOOD, STE 2 ST. LOUIS, MO 63105 13-1818723 501(C)(3) 68,500 GENERAL SUPPORT (7) AMERICAN PARKINSON DISEASE ASSOCIATION 1415 ELBRIDGE PAYNE RD STE 150 13-1962771 501(C)(3) 30,000. GENERAL SUPPORT (8) BAIS ABRAHAM CONGREGATION 6910 DELMAR ST. LOUIS, MO 63130-4316 43-0782212 501(C)(3) 10,000. GENERAL SUPPORT (9) B'NAI AMOONA CONGREGATION 324 S MASON ROAD ST. LOUIS, MO 63141-8029 43-0706846 501(C)(3) 52,920. GENERAL SUPPORT (10) CENTRAL REFORM CONGREGATION 5020 WATERMAN ST. LOUIS, MO 63108-1102 43-1336060 501(C)(3) 13,000. GENERAL SUPPORT (11) CHABAD ON CAMPUS 34-2049857 501(C)(3) 90,000. 7024 FORSYTH BLVD ST. LOUIS, MO 63105 GENERAL SUPPORT (12) CONGREGATION BETH SHALOM 3433 WALTERS AVE NORTHBROOK, IL 60062 36-2661150 501(C)(3) 7,000 GENERAL SUPPORT 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . . . 

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

### Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047
2019

Department of the Treasury
Internal Revenue Service

Name of the organization

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Employer identification number

JEWISH FEDERATION OF ST. LOUIS						43-065264	13
Part I General Information on Grants and	d Assistanc	е				'	
<ol> <li>Does the organization maintain records to so the selection criteria used to award the grant</li> <li>Describe in Part IV the organization's proced</li> </ol>	s or assistand dures for mor	e? nitoring the use	of grant funds in the	e United States.			X Yes No
Part II Grants and Other Assistance to D Part IV, line 21, for any recipient the		•					es" on Form 990,
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) COVENANT PLACE FOUNDATION							
12 MILLSTONE CAMPUS DR ST. LOUIS, MO 63146	43-1365901	501(C)(3)	267,573.				GENERAL SUPPORT
(2) CROWN CENTER							
8350 DELCREST ST. LOUIS, MO 63124	43-1695861	501(C)(3)	63,000.				GENERAL SUPPORT
(3) EPSTEIN HEBREW ACADEMY							
1138 N. WARSON ROAD ST. LOUIS, MO 63132	43-6001158	501(C)(3)	144,780.				GENERAL SUPPORT
(4) HILLEL AT WASHINGTON UNIVERSITY							
6300 FORSYTH BLVD ST. LOUIS, MO 63105-2315	43-6065763	501(C)(3)	193,794.				GENERAL SUPPORT
(5) HILLEL FOR FDT FOR JEWISH CAMPUS LIFE							
1107 UNIVERSITY AVE COLUMBIA, MO 65201	43-1600778	501(C)(3)	80,000.				GENERAL SUPPORT
(6) HILLEL: THE FOUNDATION FOR JEWISH CAMPUS LI							
800 8TH ST, NW WASHINGTON, DC 20001-3724	52-1844823	501(C)(3)	24,000.				GENERAL SUPPORT
(7) JEWISH COMMUNITY CENTER							
2 MILLSTONE CAMPUS DR. ST. LOUIS, MO 63146	43-0681477	501(C)(3)	1,253,533.				GENERAL SUPPORT
(8) JEWISH COMMUNITY CENTERS ASSOCIATION							
520 EIGHTH AVE NEW YORK CITY, NY 10018	13-5599486	501(C)(3)	19,000.				GENERAL SUPPORT
(9) JEWISH COMMUNITY RELATIONS COUNCIL							
12 MILLSTONE CAMPUS DR. ST. LOUIS, MO 63146	20-5631988	501(C)(3)	313,507.				GENERAL SUPPORT
(10) JEWISH COUNCIL FOR PUBLIC AFFAIRS							
116 E 27TH STREET NEW YORK CITY, NY 10016	13-1624104	501(C)(3)	14,500.				GENERAL SUPPORT
(11) JEWISH FAMILY & CHILDREN'S SERVICE							
10950 SCHUETZ ROAD ST. LOUIS, MO 63146	43-0790330	501(C)(3)	889,065.				GENERAL SUPPORT
(12) JEWISH FEDERATIONS OF NORTH AMERICA							
25 BROADWAY NEW YORK CITY, NY 10004	13-1624240	501(C)(3)	2,148,439.				GENERAL SUPPORT
2 Enter total number of section 501(c)(3) and	government	organizations lis	sted in the line 1 tal	ole			
3 Enter total number of other organizations list	ted in the line	1 table					

JSA

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

### Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047
2019

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Name of the organization						Employer identificat	ion number
JEWISH FEDERATION OF ST. LOUIS						43-065264	13
Part I General Information on Grants ar	nd Assistanc	е					
<ol> <li>Does the organization maintain records to see the selection criteria used to award the grant</li> <li>Describe in Part IV the organization's process</li> <li>Part II Grants and Other Assistance to I</li> </ol>	nts or assistand dures for mor	ce?	of grant funds in th	e United States.			X Yes No
Part II Grants and Other Assistance to I Part IV, line 21, for any recipient		•					es on Form 990,
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) JEWISH STUDENT UNION							
8260 MARYLAND AVE ST. LOUIS, MO 63105	13-5623717	501(C)(3)	43,500.				GENERAL SUPPORT
(2) JEWISH THEOLOGICAL SEMINARY OF AMERICA							
3080 BROADWAY NEW YORK CITY, NY 10027	13-0887640	501(C)(3)	16,330.				GENERAL SUPPORT
(3) KOL RINAH							
829 N HANLEY RD ST. LOUIS, MO 63130-2899	90-1003729	501(C)(3)	68,996.				GENERAL SUPPORT
(4) MERS/MISSOURI GOODWILL INDUSTRIES							
1727 LOCUST ST ST. LOUIS, MO 63103	43-0652657	501(C)(3)	86,000.				GENERAL SUPPORT
(5) MISSOURI BOTANICAL GARDEN							
4344 SHAW ST. LOUIS, MO 63110	43-0666759	501(C)(3)	10,000.				GENERAL SUPPORT
(6) NATIONAL COUNCIL OF JEWISH WOMEN							
295 N LINDBERGH ST. LOUIS, MO 63141	43-0722936	501(C)(3)	25,000.				GENERAL SUPPORT
(7) PEF ISRAEL ENDOWMENT FUNDS INC							
630 THIRD AVE NEW YORK CITY, NY 10017	13-6104086	501(C)(3)	100,000.				GENERAL SUPPORT
(8) REPERTORY THEATRE ST. LOUIS							
130 EDGAR ROAD ST. LOUIS, MO 63119-9824	43-0970273	501(C)(3)	7,500.				GENERAL SUPPORT
(9) SAFE CONNECTIONS							
2165 HAMPTON AVENUE ST. LOUIS, MO 63139	43-1077667	501(C)(3)	10,000.				GENERAL SUPPORT
(10) SAUL MIROWITZ JEWISH COMMUNITY SCHOOL							
348 S MASON RD TOWN & COUNTRY, MO 63141	43-1772004	501(C)(3)	296,535.				GENERAL SUPPORT
(11) SHAARE EMETH CONGREGATION							
11645 LADUE ROAD ST. LOUIS, MO 63141	43-0662466	501(C)(3)	37,500.				GENERAL SUPPORT
(12) ST. LOUIS JEWISH LIGHT							
6 MILLSTONE CAMPUS DR ST. LOUIS, MO 63146	43-0965860	501(C)(3)	333,333.				GENERAL SUPPORT
2 Enter total number of section 501(c)(3) and	government	organizations lis	sted in the line 1 tal	ble			
3 Enter total number of other organizations lis	sted in the line	1 table		<u> </u>	<u> </u>	<u> </u>	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

### Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047
2019

Department of the Treasury Internal Revenue Service Name of the organization Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Employer identification number

JEWISH FEDERATION OF ST. LOUIS						43-065264	13
Part I General Information on Grants and	d Assistanc	е					
<ol> <li>Does the organization maintain records to so the selection criteria used to award the grant</li> <li>Describe in Part IV the organization's process</li> </ol>	ts or assistand dures for mor	e?	of grant funds in th	e United States.			X Yes No
Part II Grants and Other Assistance to D Part IV, line 21, for any recipient tl		•					'es" on Form 990,
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) ST. LOUIS KOLLEL							
8201 DELMAR BLVD ST. LOUIS, MO 63124-2105	43-1594954	501(C)(3)	20,000.				GENERAL SUPPORT
(2) ST. LOUIS TORAH MITZION KOLLEL							
7752 GANNON AVE ST. LOUIS, MO 63130	56-2318455	501(C)(3)	15,000.				GENERAL SUPPORT
(3) TORAH PREP SCHOOL							
8659 OLIVE BLVD ST. LOUIS, MO 63132	43-0887584	501(C)(3)	280,495.				GENERAL SUPPORT
(4) UNITED WAY OF GREATER ST. LOUIS							
910 NORTH 11TH ST ST. LOUIS, MO 63101	43-0714167	501(C)(3)	15,000.				GENERAL SUPPORT
(5) UNIVERSITY OF KANSAS							
1502 IOWA ST. LAWRENCE, KS 66045	48-0547734	501(C)(3)	20,000.				GENERAL SUPPORT
(6) UNIVERSITY OF MISSOURI-COLUMBIA							
REYNOLDS ALUMNI CTR COLUMBIA, MO 63101-1018	43-6003859	501(C)(3)	20,000.				GENERAL SUPPORT
(7) WASHINGTON UNIVERSITY							
ONE BROOKINGS DR ST. LOUIS, MO 63130	43-0653611	501(C)(3)	40,000.				GENERAL SUPPORT
(8) YESHIVAT KADIMAH HIGH SCHOOL							
1142 NORTH WARSON RD ST. LOUIS, MO 63132	46-3021300	501(C)(3)	49,500.				GENERAL SUPPORT
(9) BARNES-JEWISH HOSPITAL FOUNDATION							
1001 HIGHLANDS PLAZA DR W. STE 140	43-1648435	501(C)(3)	10,000.				GENERAL SUPPORT
(10) CALIFORNIA STATE UNIVERSITY - MONTEREY BAY							
100 CAMPUS CENTER SEASIDE, CA 93955-8000	95-6123757	501(C)(3)	10,000.				GENERAL SUPPORT
(11) DERECH ETZ CHAIM							
1142 TIFFANY LANE LAKEWOOD, NJ 08701	31-1547551	501(C)(3)	23,000.				GENERAL SUPPORT
(12) DONALD DANFORTH PLANT SCIENCE CENTER							
975 NORTH WARSON ST. LOUIS, MO 63132-9605	31-1584621	501(C)(3)	300,000.				GENERAL SUPPORT
<ul> <li>Enter total number of section 501(c)(3) and</li> <li>Enter total number of other organizations lis</li> </ul>	-	•					

JSA

9E1288 1.000

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

### **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

2019

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for the latest information.

Name of the organization Employer identification number JEWISH FEDERATION OF ST. LOUIS 43-0652643 **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and No 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) (c) IRC section (d) Amount of cash (e) Amount of non-(g) Description of 1 (a) Name and address of organization (b) EIN (h) Purpose of grant (if applicable) grant cash assistance noncash assistance or assistance or government (1) ESTHER MILLER BAIS YAAKOV 700 NORTH & SOUTH ST.LOUIS, MO 63130 43-1819166 501(C)(3) 52,060. GENERAL SUPPORT (2) HAWTHORN LEADERSHIP SCHOOL FDT P.O. BOX 50059 ST. LOUIS, MO 63105 47-1545141 501(C)(3) 12,500. GENERAL SUPPORT (3) NEXT DOR 80-0594269 501(C)(3) 20,000 5062 WATERMAN ST. LOUIS, MO 63108 GENERAL SUPPORT (4) SALANTER AKIBA RIVERDALE ACADEMY 655 W 254TH ST BRONX, NY 10471-1247 13-2646185 501(C)(3) 10,000. GENERAL SUPPORT (5) CARLETON COLLEGE 1 NORTH COLLEGE STREET 41-0694747 501(C)(3) 10,000. PROGRAM SUPPORT (6) FOREST PARK FOREVER 5595 GRAND DRIVE IN FOREST PARK 43-1427062 501(C)(3) 89,500 PROGRAM SUPPORT (7) ISRAEL BOUND 6181 SABLEWOOD CIR PORTAGE, MI 49024 82-2659113 501(C)(3) 12,800. GENERAL SUPPORT (8) JEWISH COMMUNITY FOUNDATION OF GREATER PHOE 12701 N SCOTTSDALE RD STE 202 47-0874376 501(C)(3) 10,000. GENERAL SUPPORT (9) JEWISH NEIGHBORHOOD CENTER 4110 BLAINE AVE ST. LOUIS, MO 63110 82-2032280 501(C)(3) 20,000. GENERAL SUPPORT (10) JOIN HANDS ESL INC PO BOX 1429 EAST ST LOUIS, IL 62202 43-1607996 501(C)(3) 8,000 GENERAL SUPPORT (11) KARA LOVE PROJECT 13-1845456 501(C)(3) 25,000. 1715 WESTRIDGE RD LOS ANGELES, CA 90049 GENERAL SUPPORT (12) MISSOURI UNIVERSITY OF SCIENCE & TECH 300 W 13TH STREET ROLLA, MO 65049 47-1784520 501(C)(3) 10,000. GENERAL SHIPORT 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . . . 

JSA

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

### **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for the latest information.

**Employer identification number** Name of the organization JEWISH FEDERATION OF ST. LOUIS 43-0652643 **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and No 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(g) Description of (h) Purpose of grant (if applicable) grant cash assistance noncash assistance or assistance or government (1) NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE ST NEW ORLEANS, LA 70130 72-1200790 501(C)(3) 10,000. GENERAL SUPPORT (2) NEW YORK PUBLIC LIBRARY 445 5TH AVE, 8TH FLOOR NEW YORK, NY 10016 13-1887440 501(C)(3) 72,290. GENERAL SUPPORT (3) PURDUE UNIVERSITY 475 STADIUM MALL DRIVE 35-6002041 501 (C)(3) 10,000. GENERAL SUPPORT (4) SITEMAN CANCER CENTER 43-0653611 10,000. 7425 FORSYTH BLVD, STE 2200 501(C)(3) GENERAL SUPPORT (5) ST. LOUIS SYMPHONY 718 N. GRAND ST. LOUIS, MO 63103 43-0666769 501(C)(3) 20,000. GENERAL SUPPORT (6) TEMPLE ISRAEL CONGREGATION 1 RABBI ALVAN D RUBIN DR 43-0653290 501(C)(3) 32,500 GENERAL SUPPORT (7) YOUNG ISRAEL-OHAB ZEDEK OF N RIVERDALE 13-3117076 501(C)(3) 6015 RIVERDALE AVE NEW YORK, NY 10471-1615 11,550. GENERAL SUPPORT (8) THE RESEARCH AND PLANNING GROUP 11,600. 1750 S BRENTWOOD BLVD GENERAL SUPPORT (9) (10)(11)(12)67. 1.

JSA

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

JEWISH FEDERATION OF ST. LOUIS 43-0652643

Schedule I (Form 990) (2019)

### Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	<b>(b)</b> Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
_1					
2					
_3					
_4					
_5					
_6					
7					

**Part IV** Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

SCHEDULE I, PART I, LINE 2

ALL BENEFICIARY ORGANIZATIONS WHICH RECEIVE GRANTS MADE THROUGH
FEDERATION'S ALLOCATION PROGRAM HAVE A TRI-ANNUAL ORGANIZATION
REVIEW. THIS INCLUDES A FINANCIAL AND ADMINISTRATIVE REVIEW OF THE
ORGANIZATION AND, IF APPLICABLE, A PROGRAMMATIC REVIEW AS WELL. FOR
GRANTS MADE THROUGH FEDERATION'S DONOR ADVISED FUNDS, ALL GRANTEES'
501(C)(3) STATUS IN GOOD STANDING IS CONFIRMED. FEDERATION MONITORS
THE USE OF GRANT FUNDS AWARD TO INDIVIDUALS IN THE UNITED STATES BY
REQUIRING ALL GRANTEES TO SUBMIT ANNUAL PROGRESS REPORTS THAT INCLUDE
INFORMATION ON NUMBER OF CLIENTS SERVED, DOLLARS SPENT, EVALUATION

JEWISH FEDERATION OF ST. LOUIS 43-0652643

Schedule I (Form 990) (2019)

Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
	Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	<b>(b)</b> Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
_1					
_2					
_3					
4					
5					
6					
7					

**Part IV** Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

RESULTS, PLANS FOR THE COMING YEAR, AND SUBSTAINABILITY EFFORTS. IF

THE PROGRESS REPORTS ARE NOT SATISFACTORY, FEDERATION STAFF MEET WITH

THE GRANTEE STAFF AND/OR MAKE SITE VISITS TO SEE THE PROGRAM IN

ACTION.

SCHEDULE I, PART II

THE LARGE VARIETY IN ORGANIZATIONS RECEIVING GRANTS FROM FEDERATION IS

DUE TO THE INCLUSION OF GRANTS MADE THROUGH DONOR ADVISED FUNDS.

**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 **Open to Public** 

Department of the Treasury Internal Revenue Service Name of the organization

JEWISH FEDERATION OF ST. LOUIS

Inspection Employer identification number

43-0652643

Part	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel  Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to	4 h	Х	
2	explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line			
		2	x	
_	1a?		21	
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	X   Compensation committee   Written employment contract			
	Independent compensation consultant  X Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	X	
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
а	The organization?	5a		Х
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of:			
а	The organization?	6a		X
b	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed	_		7.7
_	payments not described on lines 5 and 6? If "Yes," describe in Part III.	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			7.7
_	in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9	1	1

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

JEWISH FEDERATION OF ST. LOUIS 43-0652643

Schedule J (Form 990) 2019

### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown o	f W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation	
		(i) Base compensation	(iii) Bolius & incentive   (iii) Other		other deferred compensation	benefits	(B)(i)-(D)	in column (B) reported as deferred on prior Form 990	
DONALD HANNON	(i)	193,126.	0.	18,750.	0.	11,572.	223,448.		
1COO AND INTERIM CEO	(ii)	0.	0.	0.	0.	0.	0.		
	(i)								
2	(ii)								
	(i)								
_ 3	(ii)								
	(i)								
4	(ii)								
	(i)								
5	(ii)								
	(i)								
6	(ii)								
	(i)								
_ 7	(ii)								
	(i)								
8	(ii)								
	(i)								
9	(ii)								
	(i)								
10	(ii)								
	(i)								
11	(ii)								
	(i)								
12	(ii)								
	(i)								
13	(ii)								
	(i)								
14	(ii)								
	(i)								
15	(ii)								
	(i)								
16	(ii)								

JEWISH FEDERATION OF ST. LOUIS 43-0652643

Schedule J (Form 990) 2019

### Part | Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE J, PART I, LINE 1A

DR. ANDREW REHFELD, CHIEF EXECUTIVE OFFICER AND JULIE GIBBS, VP

DEVELOPMENT: THE ORGANIZATION PAID FOR DUES EXPENSES IN THE CURRENT

TAX FILING YEAR. THE BENEFIT WAS NOT INCLUDED IN TAXABLE

COMPENSATION. THE MEMBERSHIP PROVIDES MARKETING BENEFITS AND DONOR

REFERRAL SOURCES TO THE ORGANIZATION TO HELP IT IN MEETING ITS

MISSION AND OBJECTIVES.

SCHEDULE J, PART I, LINE 4B

A CONTRIBUTION WAS MADE TO A 457(F) PLAN FOR DONALD HANNON AND A PAYMENT

WILL NOT BE MADE UNTIL VESTING REQUIREMENTS ARE MET IN THE PLAN

DOCUMENTS.

### **Noncash Contributions**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

JEWISH FEDERATION OF ST. LOUIS

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

43-0652643

Employer identification number

Par	Types of Property							
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	Method of noncash conf			
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household							
	goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded		161.	3,081,978.	STOCK MAR	RKET	QUO	ΓES
10	Securities - Closely held stock							
11	Securities - Partnership, LLC,							
	or trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation							
	contribution - Historic							
	structures							
14	Qualified conservation							
	contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other ►()							
26	Other ►()							
27	Other ►()							
	Other ►( )							
29	Number of Forms 8283 received				20			
	which the organization completed I	-orm 8283,	Part IV, Donee Acknowledg	jement	29		Yes	Na
200	During the year did the organizat	ion roccius	by contribution any propo	rty reported in Dort I line	o 1 through		162	NO
30a	During the year, did the organizat				_			
	28, that it must hold for at least the he wood for exempt purposes for					30a		Х
h	to be used for exempt purposes for		olding period?			Jua		
о 31	If "Yes," describe the arrangement in Does the organization have a		tance notice that require	se the review of any	nonetandard			
31	<del>-</del>			-		31	Х	
320	contributions?  Does the organization hire or use					"		
J∠d	_	-		-		32a		Х
h	contributions?					JZa		
	If the organization didn't report an	amount in a	column (c) for a type of pro	nerty for which column (a)	lie checked			
	describe in Part II.	amount in C	ordining (c) for a type of pro	porty for willou column (a,	is onecked,			

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2019) Page **2** 

Part II Suppleme

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B)

FEDERATION REPORTS THE NUMBER OF CONTRIBUTORS ON SCHEDULE M, PART I,

COLUMN (B).

### SCHEDULE O (Form 990 or 990-EZ)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Employer identification number 43-0652643

Name of the organization

JEWISH FEDERATION OF ST. LOUIS

FORM 990, PART III, LINE 4A

CONTINUATION:

TO STRENGTHEN ST. LOUIS' CONNECTIONS TO ISRAEL, FEDERATION DIRECTLY LINKS ST. LOUIS TO ISRAEL THROUGH A SISTER-CITY PROGRAM. FEDERATION IS LED BY HUNDREDS OF VOLUNTEERS FROM ALL SECTORS OF THE COMMUNITY, WHO SERVE ON BOARDS AND COMMITTEES, RAISE FUNDS, MANAGE ENDOWMENTS, RESPOND TO EMERGENCIES, EVALUATE NEEDS, AND DISTRIBUTE CHARITABLE DOLLARS TO THE FEDERATION'S FAMILY OF AGENCIES, PROGRAMS, AND SERVICES.

LOCAL AGENCIES ARE REVIEWED AND FUNDS ALLOCATED IN THREE-YEAR CYCLES.

NATIONAL AND INTERNATIONAL AGENCIES ARE REVIEWED ANNUALLY. FEDERATION'S

PLANNING AND ALLOCATIONS PROCESS IS BUILT AROUND A VISION OF AN

INSPIRING, CARING, AND UNITING THE JEWISH COMMUNITY AND IS GUIDED BY

FEDERATION'S FOUR CORE COMMITMENTS: (1) EXPAND AND STRENGTHEN AN ENGAGED,

VIBRANT, AND FLOURISHING ST. LOUIS JEWISH COMMUNITY (2) SECURE THE

WELL-BEING AND SAFETY OF INDIVIDUALS WITHIN THE JEWISH COMMUNITY (3)

STRENGTHEN OUR CONNECTION TO ISRAEL AND THE JEWISH PEOPLE WORLDWIDE (4)

DEVELOP THE FINANCIAL, HUMAN RESOURCES, AND INFRASTRUCTURE NEEDED BY OUR

COMMUNITY. COMMUNITY IMPACT IS GUIDED BY COMMUNITY INPUT FROM SOME 60

LOCAL LAY LEADERS, PLUS STAFF REPRESENTING A WIDE VARIETY OF AGES,

INTEREST, AND VIEWPOINTS WORKING WITH AGENCIES TO EXAMINE GEOGRAPHIC AND

DEMOGRAPHIC SHIFTS, IDENTIFY WHERE NEEDS ARE GREATEST AND MAKE PLANS TO

ADDRESS THEM EFFICIENTLY AND WITH LITTLE DUPLICATION OF SERVICES.

ADDITIONALLY, EFFORTS ARE DIRECTED AT STRENGTHENING THE GOVERNANCE,

Name of the organization

JEWISH FEDERATION OF ST. LOUIS

Employer identification number

43-0652643

MANAGEMENT, AND ADMINISTRATIVE STRENGTH OF OUR AGENCIES.

FORM 990, PART III, LINE 4B CONTINUATION:

FEDERATION ALSO PROVIDES A PLACE FOR DONORS AND LOCAL AGENCIES TO BENEFIT FROM THE COORDINATED MANAGEMENT OF COMMUNITY ASSETS. IT IS BACKED BY 110-PLUS YEARS OF FEDERATION'S SERVICE AS TRUSTEE OF THE ST. LOUIS COMMUNITY.

-COMMUNITY EDUCATION AND ENGAGEMENT

FEDERATION OFFERS AN ADULT AND TEEN EDUCATION PROGRAM WHICH, THROUGH STIMULATING CLASS ENVIRONMENTS, STRIVES TO STRENGTHEN THEIR JEWISH IDENTITY. IN ADDITION, FEDERATION PROFILES TEACHER-TRAINING OPPORTUNITIESFOR TEACHERS AT CONGREGATIONS.

ST. LOUIS IS ONE OF MANY JEWISH COMMUNITIES THROUGHOUT THE COUNTRY THAT OFFERS THE NATIONAL PJ LIBRARY PROGRAM FOR LOCAL FAMILIES WITH CHILDREN AGED 6 MONTHS THROUGH 7 YEARS OF AGE. MORE THAN 800 LOCAL FAMILIES HAVE SIGNED UP (FOR SOME 1,300 CHILDREN) TO RECEIVE A FREE JEWISH CHILDREN'S BOOK OR CD EACH MONTH FOR A YEAR IN ORDER TO BUILD A JEWISH IDENTITY.

THE NEXT GEN INITIATIVE IS DESIGNED TO CONNECT YOUNG ADULTS, AGES 22-40, WITH THE JEWISH FEDERATION OF ST. LOUIS, JEWISH RESOURCES, AND EACH OTHER

43-0652643

THROUGH A SERIES OF SOCIAL PROGRAMS, EDUCATIONAL OPPORTUNITIES, AND INDIVIDUAL CONNECTIONS. THE GOAL OF THESE IS TO CONTINUE TO BUILD A VIBRANT ST. LOUIS JEWISH COMMUNITY FOR GENERATIONS TO COME.

THE ST. LOUIS NATURALLY OCCURRING RETIREMENT COMMUNITY (NORC) SENIOR

PROGRAM: ST. LOUIS NORC IS DESIGNED TO HELP SENIORS REMAIN INDEPENDENT IN

THEIR HOMES TO AGE IN PLACE WITH SUPPORT SERVICES AND PROGRAMS/ACTIVITIES

TO KEEP THEM ACTIVE AND MENTALLY ENGAGED. NORC ENCOMPASSES A THREE-MILE

AREA IN WEST ST. LOUIS COUNTY AND HAS A CURRENT MEMBERSHIP OF 642 PEOPLE

AGED 65+. THE ST. LOUIS NORC OFFERS A LOW-COST ALTERNATIVE TO

INSTITUTIONALIZATION. LESS THAN 1% OF THE NORC'S RESIDENTS REPORT HAVING

MOVED FROM THE NORC INTO NURSING HOMES. AT AN AVERAGE ANNUAL COST OF

\$48,000 PER PERSON FOR A SEMI-PRIVATE NURSING HOME BED IN ST. LOUIS

(ACCORDING TO GENWORTH FINANCIAL), THE NORC PROVIDES A COST-EFFECTIVE AND

DIGNIFIED OPTION WHILE MEETING THE LIFESTYLE CHOICE OF MATURE ADULTS.

-DEVELOPMENT OF CURRENT AND FUTURE PROFESSIONALS

MANY COMMUNITY MEMBERS PARTICIPATE IN PEER GROUP ACTIVITIES SUCH AS THE YOUNG PROFESSIONALS DIVISION, AND THE MAIMONIDES, CARDOZO, AND MONTEFIORE SOCIETIES WITH DEVELOPMENT OF FUTURE COMMUNITY LEADERS.

THE MILLSTONE INSTITUTE FOR JEWISH LEADERSHIP IS A COMMUNITY-WIDE EFFORT THROUGHOUT THE GREATER NONPROFIT JEWISH COMMUNITY TO DEVELOP LEADERS, STRENGTHEN ORGANIZATIONS, AND CREATE AN ENVIRONMENT FOR COLLABORATION.

THE INSTITUTE PROMOTES A STRONG EMPHASIS ON VOLUNTEER LEADERSHIP

DEVELOPMENT. PROGRAMS INCLUDE THE MILLSTONE FELLOWS FOR EMERGING AND

ESTABLISHED LEADERS (PRIMARILY IN THEIR 30'S AND 40'S) THE LENS FOR YOUNG

ADULTS IN THEIR 20'S, THE WOMEN'S INSTITUTE (PRIMARILY IN THEIR 50'S AND

60'S), INSPIRING YOUNG ADULT SPEAKER SERIES, THE IMPACT SERIES FOR

EFFECTIVE BOARD AND WORK CULTURES, AND THE BOARD PRESIDENTS' CIRCLE,

JPROSTL, THE PROFESSIONAL ASSOCIATION, INVOLVES STAFF MEMBERS FROM 50

JEWISH COMMUNITY ORGANIZATIONS IN TRAINING, NETWORKING AND THE SHARING OF

RESOURCES. PARTICIPANTS INCLUDE ALL LEVELS OF EMPLOYEES FROM FRONT-LINE

TO SENIOR MANAGERS.

FORM 990, PART VI, SECTION A, LINE 6

ANY JEWISH ADULT INDIVIDUAL (AGE EIGHTEEN OR OLDER) WHO MAKES PAYMENT OR

A CONTRIBUTION OF NOT LESS THAN THIRTY DOLLARS (\$30.00) TO FEDERATION'S

ANNUAL CAMPAIGN, OR TO ANY CAMPAIGN CONDUCTED IN LIEU OF THE ANNUAL

CAMPAIGN, SHALL BE A VOTING MEMBER FOR THE FISCAL YEAR IN RESPECT TO

WHICH SUCH PAYMENT IS MADE AND UNTIL ADJOURNMENT OF THE ANNUAL MEETING OF

THE ORGANIZATION HELD THE FOLLOWING YEAR. AS A CONDITION PRECEDENT TO

MEMBERSHIP, AN INDIVIDUAL SHALL AGREE (AND CONTINUE TO ABIDE BY SUCH

AGREEMENT) TO RESPECT THE FEDERATION'S MISSION STATEMENT AS SET FORTH IN

ARTICLE TWO OF FEDERATION'S BY-LAWS.

FORM 990, PART VI, SECTION A, LINE 7A

AT EACH ANNUAL MEETING OF THE MEMBERS, THE MEMBERS SHALL ELECT TO FILL

THE POSITIONS OF THOSE AT LARGE TRUSTEES WHOSE TERMS ARE EXPIRING FROM A

SLATE OF NOMINEES PREPARED AND PROPOSED BY THE BOARD DEVELOPMENT AND

NOMINATING COMMITTEE OR FROM THOSE NOMINEE(S) PROPOSED BY TWO HUNDRED FIFTY MEMBERS OF FEDERATION AS DESCRIBED IN ARTICLE 7.02 OF THE BY-LAWS.

EACH MEMBER SHALL HAVE ONE VOTE FOR AS MANY TRUSTEES AS THERE ARE TO BE ELECTED. THERE SHALL BE NO CUMULATIVE VOTING IN THE ELECTION OF TRUSTEES.

THE BOARD OF TRUSTEES ARE RESPONSIBLE FOR THE ELECTION OF THE AT-LARGE DIRECTORS, CONSIDER AND VOTE ON CHANGES TO THE BY-LAWS EITHER DRAFTED AND APPROVED BY THE BOARD OF DIRECTORS OR THE MEMBERS OF THE FEDERATION;

APPROVE THE APPOINTMENT, BY THE PRESIDENT, OF SIX AT-LARGE TRUSTEES WHO WILL EACH SERVE ON THE BOARD DEVELOPMENT AND NOMINATING COMMITTEE; AND PARTICIPATE IN DISCUSSIONS OF COMMUNITY PRIORITIES.

FORM 990, PART VI, SECTION A, LINE 7B

THE MEMBERS OF FEDERATION MAY ACT TO ADD TO, ALTER, AMEND, OR REPEAL THE

BY-LAWS, SUBJECT TO THE FOLLOWING TWO CONDITIONS: (I) THE AFFIRMATIVE

VOTE OF AT LEAST THREE-FOURTHS (3/4) OF THE MEMBERS OF FEDERATION PRESENT

AT ANY MEETING OF THE MEMBERS AS TO WHICH NOTICE OF THE CONTEMPLATED

ACTION WAS GIVEN; AND (II) THE AFFIRMATIVE VOTE OF AT LEAST TWO-THIRDS

(2/3) OF THE TRUSTEES PRESENT AT ANY MEETING OF THE BOARD OF TRUSTEES AS

TO WHICH NOTICE OF THE CONTEMPLATED ACTION WAS GIVEN ACTION.

FORM 990, PART VI, SECTION A, LINE 8B

THE ORGANIZATION DOES NOT HAVE AN EXECUTIVE COMMITTEE OR SIMILAR

COMMITTEE WITH THE AUTHORITY TO ACT ON BEHALF OF THE BOARD.

FORM 990, PART VI, SECTION B, LINE 11B
PRIOR TO THE FILING OF FORM 990, THE FEDERATION BUDGET FINANCE AND

JEWISH FEDERATION OF ST. LOUIS

ADMINISTRATION (BF&A) COMMITTEE WILL CARRY OUT A DETAILED REVIEW OF THE FORM 990. THE BF&A COMMITTEE CHAIR, SUBSEQUENT TO THIS REVIEW, WILL PRESENT THE FORM 990 TO THE FULL BOARD FOR APPROVAL TO FILE. EACH BOARD MEMBER WILL RECEIVE A FULL COPY OF THE FORM 990 PRIOR TO THIS PRESENTATION. UPON APPROVAL OF THE BOARD, MANAGEMENT WILL FILE THE FORM 990.

FORM 990, PART VI, SECTION B, LINE 12C ON AN ANNUAL BASIS, EACH DIRECTOR, TRUSTEE, OFFICER, COMMITTEE MEMBER AND EMPLOYEE WILL SIGN/UPDATE A CONFLICT OF INTEREST DISCLOSURE STATEMENT. THIS STATEMENT WILL LIST ANY CONFLICTS AND AFFIRM THE PERSON'S RESPONSIBILITY ON DISCLOSURE OF A POTENTIAL CONFLICT. EACH OF THE ABOVE NAMED PERSONS (OTHER THAN EMPLOYEES) MUST DISCLOSE POTENTIAL CONFLICTS TO FEDERATION'S BOARD CHAIR AND THE CHAIRMAN OF THE AUDIT COMMITTEE. AN EMPLOYEE MUST ALSO DISCLOSE POTENTIAL CONFLICTS TO THE EXECUTIVE VICE PRESIDENT AND CEO. THE POTENTIAL CONFLICT/TRANSACTION WILL BE DETERMINED TO EITHER BE OR NOT BE A CONFLICT BY A MAJORITY OF FEDERATION'S BOARD MEMBERS OR COMMITTEE MEMBERS. INDIVIDUALS WITH A CONFLICT WILL NOT BE ALLOWED TO PARTICIPATE IN THE DISCUSSION OR VOTE. ALL PROCEEDINGS RELATED TO CONFLICTS OF INTEREST ARE DOCUMENTED IN THE MEETING MINUTES.

FORM 990, PART VI, SECTION B, LINE 15A THE PROCESS FOR DETERMINING COMPENSATION FOR THE PRESIDENT AND CEO INCLUDED A REVIEW AND APPROVAL BY INDEPENDENT PERSONS, COMPARABILITY DATA, AND SUBSTANTIATION OF THE DELIBERATION AND DECISION; THE PROCESS IS COMPLETED ON AN ANNUAL BASIS. THIS PROCESS WAS LAST UNDERTAKEN IN 2019.

KEY EMPLOYEES AND OTHER OFFICERS OF FEDERATION EACH HAVE AN ANNUAL REVIEW SIGNED OFF BY HIS OR HER SUPERVISORS. COMPENSATION IS BASED ON COMPARABILITY DATA AND MEETING INTERNALLY ESTABLISHED GOALS. THIS PROCESS WAS LAST UNDERTAKEN IN 2019.

FORM 990, PART VI, SECTION C, LINE 19

THE FEDERATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY

AND THE FORM 990 AVAILABLE TO THE PUBLIC UPON REQUEST. FEDERATION'S

FINANCIAL STATEMENTS ARE AVAILABLE ON THE WEBSITE.

FORM 990, PART XI, LINE 9
OTHER CHANGES IN NET ASSETS:

CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS \$646,667

PENSION RELATED CHANGES OTHER THAN NET PERIODIC COST 116,766

TOTAL OTHER CHANGES \$763,433

Department of the Treasury

### **Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization

JEWISH FEDERATION OF ST. LOUIS

43-0652643

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) WOMEN'S AUXILIARY FOUNDATION JEWISH AGED					
12 MILLSTONE CAMPUS DRIVE ST. LOUIS, MO 63146	GRANTS	MO	52,455.	137,765.	SLJF
(2)					
(3)					
<u>(4)</u>					
(6)					
<u>(5)</u>					
(6)					

Part II Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related orga	anization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity		12(b)(13) olled
							Yes	No
(1) LUBIN-GREEN FOUNDATION	43-6049332							
12 MILLSTONE CAMPUS DRIVE ST. I	LOUIS, MO 63146	SUPPORT ORG	MO	501(C)(3)	12A	SLJF	X	
(2) STAENBERG FAMILY FOUNDATION	20-2055339							
12 MILLSTONE CAMPUS DRIVE ST. I	LOUIS, MO 63146	SUPPORT ORG	MO	501(C)(3)	12A	SLJF	Х	
(3) THE KRANZBERG FOUNDATION	20-4920260							
12 MILLSTONE CAMPUS DRIVE ST. I	LOUIS, MO 63146	SUPPORT ORG	MO	501(C)(3)	12A	SLJF	X	
(4)								
_(5)								
_(6)								
(7)	·							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2019

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

	(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514)	(f) Share of total income	(g) Share of end-of- year assets	Disprop	h) portionate ations?	(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
			oounity)		,			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Section 512(b)(1 controlle entity?
								Yes No
(1) REMAINDER TRUSTS (20)	TRUST INVESTMENTS	МО	N/A	Т				x
(2)								
(3)								
(4)								
(5)								
(6)								
(7)								

Schedule R (F	Form 990) 2019	Page .
Part V	Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.	

		- 1.		
Not	te: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.		Yes	No
1	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a		X
b	Gift, grant, or capital contribution to related organization(s)	1b		Х
	Gift, grant, or capital contribution from related organization(s)	1c	Х	
	Loans or loan guarantees to or for related organization(s)	1d		Χ
		1e		Χ
f	Dividends from related organization(s)	1f		Χ
a	Sale of assets to related organization(s)	1g		Х
	• (/	1h		Х
i	Exchange of assets with related organization(s).	1i		X
i	3	1j		Χ
,	2000 of facilities, equipment, of other account foliated organization(b):			
k	Lease of facilities, equipment, or other assets from related organization(s)	1k		Х
	Loade of identified, equipment, of other decode from related erganization(b)	11	Х	
	To the interior of the interio	1m		Х
		1n		Х
	That may be recommended, experiment, meaning note, or earlier about with routed organization(b)	10		X
O	Sharing of paid employees with related organization(s)	-		
		1p		Х
		1q		X
q	Reimbursement paid by related organization(s) for expenses	14		
		1-		Х
r		1r		X
<u>ร</u>	Other transfer of cash or property from related organization(s)	1s		
	if the answer to any of the above is Tes, see the instructions for information on who must complete this line, including covered relationships and transaction thresh	iolas		

	(a)  Name of related organization	(b) Transaction	(c) Amount involved	(d) Method of determining
		type (a-s)		amount involved
(1)	LUBIN GREEN FOUNDATION	С	660,000.	CASH
(2)	STAENBERG FAMILY FOUNDATION	С	1,112,000.	CASH
(3)	KRANZBERG FOUNDATION	С	13,300.	CASH
(4)				
(5)				
(6)				

Schedule R (Form 990) 2019

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under		e) partners ction (c)(3) zations?	(f) Share of total income	(g) Share of end-of-year assets	Disprop	(h) portionate ations?	(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	man: part	ner?	(k) Percentage ownership
			sections 512-514)	Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(8)													
(9)													
(10)													
(11)													
(12)													-
(13)													-
(14)													
(15)													
(16)													
(10)													

Schedule R (Form 990) 2019 Page 5

### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Form **990-T** 

# Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e)) calendar year 2019 or other tax year beginning 01/01 2019 and ending 12/31 201

		For cale	ndar year 2019 or other tax year begin	ning _	, 2019, an	id endin	g 12/31	, 20 <u>1 9</u> .		<b>U19</b>
	tment of the Treasury al Revenue Service	<b>▶</b> Do	► Go to www.irs.gov/Form9907 not enter SSN numbers on this form a					11(0)(2)	Open to Pi	ublic Inspection for
A	Check box if	<u> </u>			me changed and see ins					Organizations Only cation number
	address changed						-,	(Em	oloyees' trust, see	e instructions.)
B Ex	empt under section	-	JEWISH FEDERATION OF	F ST	. LOUIS					
X	501(C)(3)	Print	Number, street, and room or suite no. I	f a P.O	. box, see instructions.			43-	0652643	
	408(e) 220(e)	Type								ss activity code
	408A 530(a)	1,460	12 MILLSTONE CAMPUS	DRI	VE			(See	instructions.)	
	529(a)		City or town, state or province, country	, and Z	ZIP or foreign postal code	Э				
	ok value of all assets end of year		ST. LOUIS, MO 63146					523	300	
	•		up exemption number (See instructi							
	45,745,815.		ck organization type   X   501			501(c)	trust	401(a	a) trust	Other trust
		-	nization's unrelated trades or busines						ly (or first) ur	
	ade or business her				If only					describe the
	·		end of the previous sentence, cor	nplete	Parts I and II, comple	ete a So	hedule M for	each additi	onal	
	ade or business, th									
	, ,		corporation a subsidiary in an affili	U		idiary c	ontrolled group	0?	▶∟	Yes X No
			identifying number of the parent cor CIAN HERSTIG, CEO	poration		lanhan	e number 🕨 🤅	314-441	2-3747	
			or Business Income		(A) Income	ephone	(B) Exp			(C) Net
1a			Dusiness income		(A) modific		(0) = xp	C113C3		(0) 1101
b	Less returns and allowa	-	<b>c</b> Balance ▶	1c						
2			ule A, line 7)	2						
3			2 from line 1c	3						
4a			ttach Schedule D)	4a						
b			Part II, line 17) (attach Form 4797)	4b						
С	• , , ,		rusts	4c						
5			r an S corporation (attach statement)	5	-88,3	57.	ATCH	2		-88,357.
6				6						
7			come (Schedule E)	7						
8			nts from a controlled organization (Schedule F)	8						
9	Investment income of a	a section 50	1(c)(7), (9), or (17) organization (Schedule G)	9						
10	Exploited exempt	activity in	ncome (Schedule I)	10						
11	Advertising incom	ne (Sched	lule J)	11						
12	Other income (Se	ee instruc	tions; attach schedule)	12						
13			ough 12	13	-88,3					-88,357.
Pa			Taken Elsewhere (See instr ne unrelated business incom		ons for limitations	s on d	eductions.)	(Deduc	tions must	be directly
14	Compensation of	officers,	directors, and trustees (Schedule K)					14		
15								I .	5	
16	Repairs and main	tenance						10	3	
17									<u>r</u>	
18			(see instructions)						3	
19								19	)	1,394.
20			4562)							
21			on Schedule A and elsewhere on re					21		
22										
23			compensation plans							
24			3							
25			Schedule I)							
26			chedule J)							
27			chedule)							1,394.
28			s 14 through 27 le income before net operating							-89,751.
29 30			g loss arising in tax years beginnir							
31			g loss arising in tax years beginning income. Subtract line 30 from line	-	•	•			i	-89,751.
<u> </u>	Cinciated busine	oo taxabi	o moonio. Oubtract iiile oo nolli liile	·	<u> </u>			J	4	,

For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2019)

### Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

### Application for Automatic Extension of Time To File an **Exempt Organization Return**

File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information. OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic

iling of this	form, visit www.irs.gov/e-file-providers/e-file-f	or-charities	-and-non-profits.				
Automatic	6-Month Extension of Time. Only subm	it original	(no copies needed).				
•	ons required to file an income tax return othe orm 7004 to request an extension of time to f		,	O-C filers), partnerships,	REI	⁄IICs,	, and trusts
Гуре or	Name of exempt organization or other filer, see in	structions.		Taxpayer identification nu	mbe	(TIN)	)
orint	JEWISH FEDERATION OF ST. LOUIS	5		43-065264	3		
ile by the lue date for	Number, street, and room or suite no. If a P.O. bo 12 MILLSTONE CAMPUS DRIVE	x, see instruc	ctions.				
iling your eturn. See	City, town or post office, state, and ZIP code. For	a foreign ad	dress see instructions				
nstructions.	ST. LOUIS, MO 63146	a roreigir ad	aress, see manachems.				
Enter the Re	eturn Code for the return that this application	is for (file	a separate application fo	or each return)			0 7
Application		Return	Application				Return
s For		Code	Is For				Code
	r Form 990-EZ	01	Form 990-T (corporat	ion)			07
Form 990-B		02	Form 1041-A	·			08
orm 4720	,	03	Form 4720 (other tha	n individual)			09
Form 990-PI		04	Form 5227				10
	(sec. 401(a) or 408(a) trust)	05	Form 6069				11
-orm 990-1	(trust other than above)  DONALD HANNON, (	06	Form 8870				12
Telephon If the orga If this is for the whola	e No. ► 314 442-3747  anization does not have an office or place of lor a Group Return, enter the organization's for e group, check this box ►	I business in ur digit Gro f it is for pa on is for.	Fax No.   the United States, checoup Exemption Number (art of the group, check the process of the control of the group, check the group is group.	ck this box		If and a	this is
	est an automatic 6-month extension of time un			20_, to file the exempt	org	anıza	ation return
2 If the ta	organization named above. The extension is calendar year 20 19 or tax year beginningax year entered in line 1 is for less than 12 m	, 20	, and ending	eturn		·	
	Change in accounting period						
	application is for Forms 990-BL, 990-PF, 990-P	90-T, 4720	), or 6069, enter the	tentative tax, less any	1 1		
	undable credits. See instructions.				3a	<u>\$</u>	0.
	application is for Forms 990-PF, 990-T,					_	10 110
	ted tax payments made. Include any prior yea				3b	<u>\$</u>	13,440.
	te due. Subtract line 3b from line 3a. Include		ent with this form, if re	quirea, by using EF1PS			0
	onic Federal Tax Payment System). See instru		is)ish ship F 0000	o Form 0450 FO	3c		0.
	u are going to make an electronic funds withdrawa	i (airect aeb	ii) with this form 8868, se	e Form 8453-EO and Form	1 88 <i>1</i>	9-EO	for payment
nstructions.	Not and Denominals Deduction Act Notice				_	996	(O (D-1) 1 0055)
or Privacy A	Act and Paperwork Reduction Act Notice, see instr	uctions.			rom	1000	<b>8</b> (Rev. 1-2020)

Page 2

Par	t III	Total Unrelated Business Taxable	e Income					
32	Total o	f unrelated business taxable income con	nputed from all unrelated	trades or businesses	see			
	instructi	ons)			32		-89,	751.
33	Amount	s paid for disallowed fringes			33			
34		le contributions (see instructions for limitation i						
35	Total u	nrelated business taxable income before	pre-2018 NOLs and specific	c deduction. Subtract	line			
		the sum of lines 32 and 33			I		-89,	751.
36		on for net operating loss arising in						
		ons)						
37		unrelated business taxable income before spe					-89,	751.
38		deduction (Generally \$1,000, but see line 38				1	1,0	000.
39	•	ed business taxable income. Subtract line	• •		· · · · · · · ·			
		e smaller of zero or line 37		· ·	′ I		-89,	751.
Par		Tax Computation						
40		ations Taxable as Corporations. Multiply line 3	39 by 21% (0.21)		▶ 40	T		
41	Trusts		tructions for tax compu					
٠.		unt on line 39 from: Tax rate schedule of						
42		x. See instructions				+		
43	-	ive minimum tax (trusts only)			· ·	_		
44		Noncompliant Facility Income. See instructions				_		
45		dd lines 42, 43, and 44 to line 40 or 41, which				+		
Par		Tax and Payments	ever applies		45			
		tax credit (corporations attach Form 1118; trus	ets attach Form 1116)	163		1		
	U	edits (see instructions)	/		_			
		business credit. Attach Form 3800 (see instruc			_			
		or prior year minimum tax (attach Form 8801 or	•		-			
					466			
		edits. Add lines 46a through 46d				-		
47		line 46e from line 45				+		
48		es. Check if from: Form 4255 Form 8611				+		0
49		x. Add lines 47 and 48 (see instructions)				+		
50		t 965 tax liability paid from Form 965-A or For		1 1		_		
		ts: A 2018 overpayment credited to 2019			40.			
		timated tax payments						
		osited with Form 8868.						
		organizations: Tax paid or withheld at source (s						
		withholding (see instructions)						
T	Credit fo	or small employer health insurance premiums (a	attach Form 8941)	51f				
g		edits, adjustments, and payments: Form 2						
		orm 4136 Other _	Total ▶				13,4	440
52		nyments. Add lines 51a through 51g				+		440.
53		ed tax penalty (see instructions). Check if Form			53			
54		If line 52 is less than the total of lines 49, 50			. ▶ 54		13,4	110
55		ment. If line 52 is larger than the total of lines		•			13,	440.
56		amount of line 55 you want: Credited to 2020 esti		Refunde				
Par		Statements Regarding Certain A		· · · · · · · · · · · · · · · · · · ·				
57	•	time during the 2019 calendar year, did		· · · · · ·		-		No
		financial account (bank, securities, or oth	, ,		•			
		Form 114, Report of Foreign Bank and	Financial Accounts. If "Yes	s," enter the name of	the forei	gn country		37
	here >							X
58	During t	he tax year, did the organization receive a dist	ribution from, or was it the gra	intor of, or transferor to, a	foreign tru	ust?		X
	If "Yes,"	see instructions for other forms the organization	n may have to file.					
59	_	e amount of tax-exempt interest received or ac						
_	tru	der penalties of perjury, I declare that I have examined e, correct, and complete. Declaration of preparer (other than to			the best of	my knowledge	and beli	ief, it i
Sigr	)   <b> </b>	-,, and complete Bookington of property (offer than to		p. opa.o. has any miomouge.	May the	e IRS discus	s this	return
Her			11/15/2020		_ with th	e preparer s		
	Si	gnature of officer	Date Title		(see instru		Yes	No
Date		Print/Type preparer's name	Preparer's signature	Date	Check	if PTIN		
Paid		TROY A LINDSEY	47 A J.	৪ 11/11/2020	self-employ		04123	
Prep	oarer Only	Firm's name ► BKD , LLP				<b>▶</b> 44-016		
USE	Jilly	Firm's address ▶ 211 N. BROADWAY, SU	ITE 600, ST. LOUIS,	MO 63102-2733	Phone no	314-231-	-5544	

-orm 990-1 (2019)								Page 3	
Schedule A - Cost of G	oods Sold. E	nter metho	d of invente	ory valuation )	<b>&gt;</b>				
1 Inventory at beginning of y	ear . 1			6 Inventory	at end of yea	ar	6		
2 Purchases	2					ld. Subtract line			
3 Cost of labor	3			6 from lin	ne 5. Enter	here and in Part			
4a Additional section 263A co	osts			I, line 2			7		
(attach schedule)	4a			8 Do the	rules of	section 263A (w	ith respect to	Yes No	
<b>b</b> Other costs (attach schedu				property	produced	or acquired for	resale) apply		
5 Total. Add lines 1 through	4b <b>5</b>			to the orga	anization?			X	
Schedule C - Rent Income	e (From Real	Property a	nd Perso	nal Property	Leased V	Vith Real Proper	ty)	•	
(see instructions)									
1. Description of property									
(1)									
(2)									
(3)									
(4)									
,	2. Rent rec	eived or accru	ed						
(a) From personal property (if the				personal property	(if the	3(a) Deductions dir	rectly connected with	the income	
for personal property is more than 10% but not percentage of re			age of rent fo	at for personal property exceeds in columns 2(a) and 2(b) (att					
more than 50%)		50% 0	r if the rent is	based on profit or	income)				
(1)									
(2)									
(3)									
(4)									
Total		Total							
	alumna O(a) and					(b) Total deduction			
(c) Total income. Add totals of c nere and on page 1, Part I, line 6	` '	` '				Enter here and on Part I, line 6, colum			
Schedule E - Unrelated D			oo inetructi	one)		T art i, line o, coluit	III (B)		
Schedule E - Officialed D	ebt-i manceu	income (s		, i	3. [	Deductions directly con	nected with or allocab	ole to	
1. Description of del	nt-financed property			income from or to debt-financed			anced property		
2000	or managed property			roperty	(a) Straight line depreciation (attach schedule)		(b) Other deductions (attach schedule)		
(4)					(atta	cir scriedule)	(attach sched	aule)	
(1)									
• •									
(3)									
4 Amount of average	<b>5</b> Average ad	iucted basis							
<ol><li>4. Amount of average acquisition debt on or</li></ol>	5. Average ad of or alloc			Column	7. Gross	income reportable	8. Allocable ded		
allocable to debt-financed	debt-finance		1	divided column 5	(columr	n 2 x column 6)	(column 6 x total of 3(a) and 3(		
property (attach schedule)	(attach so	nedule)	-,				-(-/(	//	
(1)				%					
(2)				%					
(3)				%					
(4)				%					
						e and on page 1, e 7, column (A).	Enter here and on Part I, line 7, col		
					1 011 1, 1111	57, coluilli (A).	raiti, iiiie r, coi	ωππ ( <b>υ</b> ).	
Totals				▶					
Total dividends-received deduct	ions included in	column 8							

Form **990-T** (2019)

Page 4

Schedule F – Interest, Ann	uities, Royaltie			controlled Or			ions (se	e instructi	ons)	
Name of controlled organization	2. Employer identification numb	er :	3. Net unr	related income e instructions)	4. Total	of specified ents made	included	f column 4 the in the control ion's gross in	olling	6. Deductions directly connected with income in column 5
(1)										
(2)										
(3)										
(4)										
Nonexempt Controlled Organiz	zations									
7. Taxable Income	8. Net unrelated in (loss) (see instruc		9	. Total of specific payments made		include	t of column ed in the co ation's gros	ntrolling		I. Deductions directly inected with income in column 10
(1)										
(2)										
(3)										
(4)										
Totals	ncome of a Sec	ction 50	01(c)(7)	), (9), or (17		Part I	nere and on line 8, colu	mn (A).		er here and on page 1, rt I, line 8, column (B).
1. Description of income	2. Amount of income			directly cor				1. Set-asides tach schedule)		5. Total deductions and set-asides (col. 3 plus col. 4)
(1)										
(2)										
(3)										
(4)	Enter here and on page 1, Part I, line 9, column (A).								Enter here and on page 1 Part I, line 9, column (B).	
Totals ▶										
Schedule I-Exploited Exe	mpt Activity In	come, (	Other T	han Adverti	sing Ir	ncome (s	ee instru	ctions)		
1. Description of exploited activity	2. Gross unrelated business income from trade or business	dir conne produ unr	penses rectly cted with action of elated ss income	4. Net inconfrom unrelat or business 2 minus col If a gain, co	ed tradé (column umn 3). ompute	from ac	s income tivity that nrelated s income	<b>6.</b> Expe attributa colum	able to	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)										
(2)										
(3)										
(4)										
	Enter here and on page 1, Part I, line 10, col. (A).	page	ere and on 1, Part I, 1, col. (B).			I				Enter here and on page 1, Part II, line 25.
Totals ► ► ► Schedule J- Advertising Ir	come (see instr	uctions)								
Part I Income From Per			Consc	olidated Bar	eie .					
income i fom i er	louicais Neport	eu on a	COIIS		)i3			1		
1. Name of periodical	2. Gross advertising income		Direct sing costs	4. Adverting gain or (los 2 minus co a gain, co cols. 5 thro	ss) (col. ol. 3). If mpute		culation ome	6. Reade		7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)										
(2)										
(3)										
(4)										
Totals (carry to Part II, line (5))										

Form **990-T** (2019)

Page 5 Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

9	,	,				
1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I						
	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).				Enter here and on page 1, Part II, line 26.
Totals, Part II (lines 1-5)						
Schedule K - Compensation	n of Officers, D	irectors, and Tr	ustees (see instr	uctions)		
1. Name		2. Title		3. Percent of time devoted to	4. Compensation	

1. Name	2. Title	3. Percent of time devoted to business	Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total Enter here and on page 1 Part II line 14	·		

Form **990-T** (2019)

ATTACHMENT 1

# ORGANIZATION'S ONLY UNRELATED TRADE OR BUSINESS ACTIVITY

PASSIVE INCOME FROM PARTNERSHIP INVESTMENTS

## ATTACHMENT 2

# FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS OR S CORPORATIONS

Q-BLK REAL ASSETS II, LP (20-4552399)	44,141.
NORTHGATE PRIVATE EQUITY PARTNERS II (68-0607632)	-3,325.
HARVEST MLP INCOME FUND II LLC (45-3134479)	19.
SIGULER GUFF DISTRESSED OPP FUND III (26-1412407)	-5.
FALCON STRATEGIC PARTNERS IV, LP (37-1700706)	4,769.
FALCON STRATEGIC PARTNERS V, LP (47-4102851)	-57,000.
CROW HOLDINGS REALTY PARTNERS VII, LP (36-4853392)	-2,741.
AMBERBROOK V, LLC (80-0144875)	-51.
AMBERBROOK IV, LLC (33-1102798)	-568.
LAKESTAR II LP (98-1473139)	2,437.
VIA ENERGY III, LP (41-2282342)	-74,249.
VENTURE INVESTMENT ASSOCIATES VI (20-5196244)	-1,784.
INCOME (LOSS) FROM PARTNERSHIPS	-88,357.

# SCHEDULE D (Form 1120)

Department of the Treasury

Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-F, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No. 1545-0123

2019

Name Employer identification number JEWISH FEDERATION OF ST. LOUIS 43-0652643 X No Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses (See instructions.) (g) Adjustments to gain (h) Gain or (loss) See instructions for how to figure the amounts to enter on (d) (e) the lines below. or loss from Form(s) Subtract column (e) from Proceeds Cost 8949, Part I, line 2, column (d) and combine This form may be easier to complete if you round off cents to (sales price) (or other basis) column (g) the result with column (g) whole dollars. 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 2 Totals for all transactions reported on Form(s) 8949 with Box B checked Totals for all transactions reported on Form(s) 8949 4 Short-term capital gain from installment sales from Form 6252, line 26 or 37 4 Short-term capital gain or (loss) from like-kind exchanges from Form 8824 5 6 Unused capital loss carryover (attach computation) 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h Long-Term Capital Gains and Losses (See instructions.) (h) Gain or (loss) See instructions for how to figure the amounts to enter on (a) Adjustments to gain (d) (e) or loss from Form(s) Subtract column (e) from Proceeds Cost 8949. Part II. line 2. This form may be easier to complete if you round off cents to column (d) and combine (sales price) (or other basis) whole dollars column (a) the result with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with Box D checked Totals for all transactions reported on Form(s) 8949 with Box E checked Totals for all transactions reported on Form(s) 8949 with Box F checked -23,360.Enter gain from Form 4797, line 7 or 9 11 . . . . . . . . . . . . . . . . . . . Long-term capital gain from installment sales from Form 6252, line 26 or 37 12 Long-term capital gain or (loss) from like-kind exchanges from Form 8824 13 Capital gain distributions (see instructions) Net long-term capital gain or (loss). Combine lines 8a through 14 in column h 15 -23,360. Part III Summary of Parts I and II 16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15) 16 17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7) Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns. Note: If losses exceed gains, see Capital Losses in the instructions

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2019

JSA

Form 8949 (2019) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

JEWISH FEDERATION OF ST. LOUIS

Social security number or taxpayer identification number

43-0652643

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

	(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
	(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
Х	(F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or disposed of	(d) Proceeds (sales price)	(e) Cost or other basis. See the <b>Note</b> below	If you enter an a enter a co	any, to gain or loss. amount in column (g), de in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)	
Q-BLK REAL ASSETS II, LP	VARIOUS	12/31/2019						
(20-4552399)	VARIOUS	12/31/2019					-24,127.	
NORTHGATE EQUITY PARTNERS II	VARIOUS	12/31/2019						
(43-0652643)	VARIOUS	12/31/2019					2.	
CROW HOLDINGS REALTY PARTNERSHIP	VARIOUS	12/31/2019						
(36-4853392)	VARIOUS	12/31/2019					3,926.	
AMBERBROOK V	VARIOUS	12/31/2019						
(80-0144875)	VARIOUS	12/31/2019					-314.	
AMBERBROOK IV	VARIOUS	12/31/2019						
(33-1102798)	VARIOUS	12/31/2019					3.	
SIGULER GUFF DISTRESSED OPP	VARIOUS	12/31/2019						
(26-1412407)	VARIOUS	12/31/2019					-4.	
VIA ENERGY III, LP	VARIOUS	12/31/2019						
(41-2282342)	VARIOUS	12/31/2019					-625.	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D above If you should be above by the state of the st	here and incluis checked), <b>line F</b> above is che	ude on your • 9 (if Box E ecked) ▶					-23,360.	

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2019)

Form 8949 (2019) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

JEWISH FEDERATION OF ST. LOUIS

Social security number or taxpayer identification number

43-0652643

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

	Adjustment if any to gain at leas									
Х	(F) Long-term transactions not reported to you on Form 1099-B									
	(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS									
	(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)									
110	or the boxes, complete as many forms with the same box checked as you need.									

(a) Description of property	(b) Date acquired	(c) Date sold or disposed of	<b>(d)</b> Proceeds (sales price)	(e) Cost or other basis. See the <b>Note</b> below and see <i>Column (e)</i>	If you enter an enter a co	any, to gain or loss. amount in column (g), de in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e) from column (d) and
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(see instructions)	in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)
VENTURE INVESTMENT ASSOC VI	VARIOUS	12/31/2019					
(20-5196244)	VARIOUS	12/31/2019					-193.
FALCON STRATEGIC PARTNERS IV	VARIOUS	12/31/2019					
(37-1700706)	VARIOUS	12/31/2019					-585.
FALCON STRATEGIC PARTNERS V	VARIOUS	12/31/2019					
(47-4102851)	VARIOUS	12/31/2019					-1,443.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	here and incluis checked), line	ude on your 9 (if <b>Box E</b>					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2019)

Form **8865** 

# Return of U.S. Persons With Respect to Certain Foreign Partnerships Attach to your tax return. Go to www.irs.gov/Form8655 for instructions and the latest information.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service

Information furnished for the foreign partnership's tax year beginning 01/01/2019 , and ending 12/31/2019

Attachment

Internal	Revenue Service	beg	jinnin	g 01/01/	2019	, and endin	g 12/31/	2019		Sequence N	lo. 118
Name o	f person filing this	return				File	er's identific	ation numbe	er		
JEWI	SH FEDERA	TION OF ST.	LOU:	IS			43	-065264	13		
Filer's a	ddress (if you are	en't filing this form with	your ta	x return)	A Category	of filer (see Cate	egories of Filers	in the instru	ctions and check	applicable box(e	s)):
					1	2	3	X	4		
					B Filer's tax	year beginning	01/01	/2019	, and ending	12/31/	2019
<b>C</b> Fi	ler's share of lia	abilities: Nonrecourse	e \$			nrecourse fina		,	Other \$		
		er of a consolidated		p but not the				bout the par			
	ame		9.54	F 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<b>F</b>	EIN					
	ddress					1	•				
		epted specified fore	ian fir	nancial assets	s are reported a	on this form S	See instruction	ıs			
		it certain other partn				on this form. C	occ mondonom				
- "	TOTTIALION ADOL	it certain other parti	1613 (3	ee manachon	3)				(4) Cho	ak annliaahla ha	w/oo\
	<b>(1)</b> Na	ime		(	2) Address		(3) Identifica	tion number	Category 1	ck applicable bo	Constructive
									Category 1	Category 2	owner
04.11									0(-) FIN ("	4	
		ss of foreign partners	snip						<b>2(a)</b> EIN (if ar		
	FUND III		m= ·	250					98-131		
1950 UNIVERSITY AVENUE, STE 350									2(b) Reference	e ID number (se	e instructions)
PALO	ALTO, CA	94303									
									3 Country un	der whose law	s organized
									CJ		
	ate of ganization	5 Principal place of business	of	6 Principal	business ode number	7 Principa	al business		ional currency	8b Exchang	ge rate tructions)
	•	Dusiness				INVEST	MENTS		.S.	(366 113	il delibils)
06	5/16/2016	US		5239	000			DO	LLAR	1.00	000000000
H Pr	rovide the follow	wing information for	the f	oreign partne	rship's tax yeaı	:					
		and identification nu	ımber	of agent (if ar	ny) in the	2 Check	if the foreign	partnership	must file:		
N/A U	nited States					F	orm 1042	For	m 8804	X Form 106	5
						Service	Center where	Form 1065 is	filed:		
						EFI:	LE				
		ss of foreign partne	rship's	s agent in cou	ntry of				custody of the bo		
Or WALKER	ganization, if ar	ny				foreign p	partnership, an	d the location	n of such books ar	nd records, if diff	erent
WALKER	HOUSE, 87 MA										
GEORGE CJ	TOWN, GRAND	CAYMAN									
5	During the tax	year, did the foreig	ın nar	tnerchin nav	or accrue any	interest or re	walty for which	h the deduc	tion is not		
3		section 267A? See							lion is not	▶ Yes	X No
	If "Yes " enter	the total amount of	the c	disallowed dec	luctions						
6		ship a section 721(d									X No
7	•	cial allocations mad		•				, ,			
		ber of Forms 8858									
8		oreign Branches (FB									
9		artnership classified								·	
						_					
10 a		have an interest in								a	
		under Reg. 1.1503(								<b>.</b>	
		10b								Yes Yes	X No
b		the separate unit o		•							v
										► Yes	X No
11	•	nership meet both o						)			
	1. The partner	rship's total receipts	for th	ne tax year w	ere less than \$	250,000.		>		. $\square$	
		of the partnership's			end of the tax	year was less	than \$1 millio	n. (		► Yes	X No
		complete Schedules									
For Pri	vacy Act and F	Paperwork Reduction	on Ac	t Notice, see	the separate i	nstructions.				Form 8	<b>3865</b> (2019)

HGGC FUND III-A, LP 98-1319219

Form 8865 (2019) Page 2 Is the filer of this Form 8865 claiming a foreign-derived intangible income deduction (under section 250) with respect to 12 a X No any amounts listed on Schedule N? If "Yes," enter the amount of gross income derived from sales, leases, exchanges, or other dispositions (but not licenses) from transactions with or by the foreign partnership that the filer included in its computation of foreign-derived deduction eligible income (FDDEI) If "Yes," enter the amount of gross income derived from a license of property to or by the foreign partnership that the filer included in its computation of FDDEI If "Yes," enter the amount of gross income derived from services provided to or by the foreign partnership that the filer included in its computation of FDDEI Enter the number of foreign partners subject to section 864(c)(8) as a result of transferring all or a portion of an interest in 13 the partnership or of receiving a distribution from the partnership 14 At any time during the tax year were any transfers between the partnership and its partners subject to the disclosure requirements of Regulations section 1.707-8? X No Yes Were there any transfers of property or money within a 2-year period between the partnership and any of its partners 15 a that would require disclosure under Regs. 1.703-3 or 1.707-6? If "Yes," attach a statement identifying the transfers, the X No amount or value of each transfer, and an explanation of the tax treatment. See instructions for exceptions Did the partnership assume a liability or receive property subject to a liability where such liability was incurred by a partner within a 2-year period of transferring the property to the partnership? If "Yes," attach a statement identifying the property transferred, Χ the amount or value of each transfer, the debt assumed or taken by the partnership, and an explanation of the tax treatment . . . . Yes Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all if You're Filing information of which preparer has any knowledge. This Form Separately and Not With Your Date Signature of general partner or limited liability company member Tax Return. PTIN Print/Type preparer's name Preparer's signature Date Check **Paid** self-employed Preparer Firm's EIN ▶ Firm's name ▶ **Use Only** Firm's address Phone no. Schedule A Constructive Ownership of Partnership Interest. Check the boxes that apply to the filer. If you check box b, enter the name, address, and U.S. taxpayer identification number (if any) of the person(s) whose interest you constructively own. See instructions. a X Owns a direct interest Owns a constructive interest Check if Check if Identification number (if any) Name Address foreign person partner Schedule A-1 Certain Partners of Foreign Partnership (see instructions) Check if foreign Name Address Identification number (if any) person Foreign Partners of Section 721(c) Partnership (see instructions) Schedule A-2 Country of organization (if any) U.S. taxpayer identification number Percentage interest Check if related to U.S. transferor Name of foreign Address partner (if any) Capital **Profits** % % % % Does the partnership have any other foreign person as a direct partner? No Affiliation Schedule. List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest. Check if EIN (if any) Total ordinary Name Address foreign income or loss partnership ATTACHMENT 1

Form **8865** (2019)

HGGC FUND III-A, LP 98-1319219

1a G b L 2 C 3 G 5 N 6 N 7 8 T 10 G 8 T 11 R 12 B	Include only trade or business income and expenses on lines 1a through 22 below. See the income and expenses on lines 1a through 22 below. See the income and expenses receipts or sales.  Include only trade or business income and expenses on lines 1a through 22 below. See the income and income and income and expenses on lines 1a through 22 below. See the include income and	1c 2 3 4 5 6 7	tions for more information.
b Li Come 2	Less returns and allowances.  Cost of goods sold.  Gross profit. Subtract line 2 from line 1c.  Ordinary income (loss) from other partnerships, estates, and trusts (attach statement).  Net farm profit (loss) (attach Schedule F (Form 1040)).  Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797).  Other income (loss) (attach statement).  Total income (loss). Combine lines 3 through 7.	2 3 4 5 6 7	
b Li Come 2	Less returns and allowances.  Cost of goods sold.  Gross profit. Subtract line 2 from line 1c.  Ordinary income (loss) from other partnerships, estates, and trusts (attach statement).  Net farm profit (loss) (attach Schedule F (Form 1040)).  Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797).  Other income (loss) (attach statement).  Total income (loss). Combine lines 3 through 7.	2 3 4 5 6 7	
10 G   11   12   12   13   14   15   15   15   15   15   15   15	Cost of goods sold	2 3 4 5 6 7	
10   10   10   10   10   10   10   10	Gross profit. Subtract line 2 from line 1c	3 4 5 6 7	
6 N 7 O 8 T 10 G 11 R 11 R 12 B	Ordinary income (loss) from other partnerships, estates, and trusts (attach statement). *  Net farm profit (loss) (attach Schedule F (Form 1040))	4 5 6 7	
6 N 7 O 8 T 10 G 11 R 11 R 12 B	Net farm profit (loss) (attach Schedule F (Form 1040))	5 6 7	
6 N 7 O 8 T 10 G 11 R 11 R 12 B	Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)	6 7	
7 C (suoitation) 3 S S S S S S S S S S S S S S S S S S	Other income (loss) (attach statement)	7	
8 T. (su limitations) 9 S 10 G 11 R 11 R 12 B	Total income (loss). Combine lines 3 through 7		
9 S 10 G 11 R 12 B		8	
10 G 11 R 12 B	Salaries and wages (other than to partners) (less employment credits)		
10 G 11 R 12 B		9	
	Guaranteed payments to partners	10	
	Repairs and maintenance	11	
	Bad debts	12	
ဗို <b>13</b> R	Rent	13	
.∪	Faxes and licenses	14	
15 Ir	nterest (see instructions)	15	
Ë 15 II	Depreciation (if required, attach Form 4562)		
16a D	pepreciation (ii required, attach Form 4562)	16c	
န္ ၂၂ ၁	Less depreciation reported elsewhere on return	17	
5 17 D	Depletion (Don't deduct oil and gas depletion.)	18	
호   18 R	Retirement plans, etc		
as I	Employee benefit programs	19	
	Other deductions (attach statement)	20	
	Fotal deductions. Add the amounts shown in the far right column for lines 9 through 20	21	
	Ordinary business income (loss) from trade or business activities. Subtract line 21 from line 8	22	
23 R	Reserved for future use	23	
	Reserved for future use	24	
25 R	Reserved for future use	25	
26 R	Reserved for future use	26	
=	Reserved for future use	27	
×   20 '	Reserved for future use	28	1
29 R	ZOSOVAN TOT TITUTO USO		
<b>30</b> R	Reserved for future use	29	
Schodulo	Reserved for future use		Total amount
Schedule	Reserved for future use	29 30	Total amount
Schedule 1	Reserved for future use	29 30 1	Total amount
Schedule 1 2	Reserved for future use	29 30	Total amount
Schedule 1 2 3 a	Reserved for future use	29 30 1	Total amount
Schedule 1 2 3 a b	Reserved for future use	29 30 1 2	Total amount
Schedule 1 2 3 a b	Partners' Distributive Share Items Ordinary business income (loss) (Schedule B, line 22). Net rental real estate income (loss) (attach Form 8825).  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a.	29 30 1	Total amount
Schedule 1 2 3 a b c	Partners' Distributive Share Items Ordinary business income (loss) (Schedule B, line 22). Net rental real estate income (loss) (attach Form 8825).  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a.  Guaranteed payments:  a Services  4a  b Capital  4b	29 30 1 2 3c	Total amount
Schedule 1 2 3 a b c	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22).  Net rental real estate income (loss) (attach Form 8825)  Other gross rental income (loss)	29 30 1 2 3c	Total amount
Schedule 1 2 3 a b c	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22).  Net rental real estate income (loss) (attach Form 8825).  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a  Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b  Interest income	29 30 1 2 3c 4c 5	Total amount
Schedule 1 2 3 a b c	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22)  Net rental real estate income (loss) (attach Form 8825)  Other gross rental income (loss)  Expenses from other rental activities (attach statement)  Other net rental income (loss). Subtract line 3b from line 3a  Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b  Interest income  Dividends and dividend equivalents: a Ordinary dividends	29 30 1 2 3c	Total amount
Schedule 1 2 3 a b c	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22).  Net rental real estate income (loss) (attach Form 8825).  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a  Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b  Interest income  Dividends and dividend equivalents: a Ordinary dividends  b Qualified dividends.  6b	29 30 1 2 3c 4c 5	Total amount
Schedule  1 2 3 a b c 4 5 6	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22).  Net rental real estate income (loss) (attach Form 8825).  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a  Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b  Interest income  Dividends and dividend equivalents: a Ordinary dividends  b Qualified dividends  c Dividend equivalents.  6b  C Dividend equivalents.	29 30 1 2 3c 4c 5 6a	Total amount
1	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22).  Net rental real estate income (loss) (attach Form 8825).  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a  Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b  Interest income  Dividends and dividend equivalents: a Ordinary dividends  b Qualified dividends  c Dividend equivalents 6c  Royalties	29 30 1 2 3c 4c 5 6a	Total amount
Schedule 1 2 3 a b c 4 c 5 6 6 7 8	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22).  Net rental real estate income (loss) (attach Form 8825).  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a  Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b  Interest income  Dividends and dividend equivalents: a Ordinary dividends  b Qualified dividends  c Dividend equivalents  Royalties  Net short-term capital gain (loss) (attach Schedule D (Form 1065)).	29 30 1 2 3c 4c 5 6a 7	Total amount
Schedule 1 2 3 a b c 4 c 5 6 7 8 9 a	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22).  Net rental real estate income (loss) (attach Form 8825).  a Other gross rental income (loss).  b Expenses from other rental activities (attach statement).  C Other net rental income (loss). Subtract line 3b from line 3a.  Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b.  Interest income  Dividends and dividend equivalents: a Ordinary dividends  b Qualified dividends  c Dividend equivalents.  6b  c Dividend equivalents.  Royalties  Net short-term capital gain (loss) (attach Schedule D (Form 1065)).  Net long-term capital gain (loss) (attach Schedule D (Form 1065)).	29 30 1 2 3c 4c 5 6a	Total amount
Schedule	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22)  Net rental real estate income (loss) (attach Form 8825)  a Other gross rental income (loss).  C Other net rental income (loss). Subtract line 3b from line 3a  Guaranteed payments:  C Total. Add line 4a and line 4b  Interest income  Dividends and dividend equivalents:  Dividends and dividend equivalents:  Dividends and dividend equivalents:  C Dividend equivalents  Net short-term capital gain (loss) (attach Schedule D (Form 1065))  Net long-term capital gain (loss) (attach Schedule D (Form 1065))  C Collectibles (28%) gain (loss)  Ordinary dividends  C Dividend Prome 1065)  D Collectibles (28%) gain (loss)  Ordinary dividends  Ordinary divid	29 30 1 2 3c 4c 5 6a 7	Total amount
Schedule  1 2 3 a b c 4 c 5 6 6 p 5 6 b c c 6 c 6 p 6 p 6 c 6 p 6 p 6 p 6 p 6 p	Reserved for future use  K Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22)  Net rental real estate income (loss) (attach Form 8825)  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a  Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b  Interest income  Dividends and dividend equivalents: a Ordinary dividends  b Qualified dividends  c Dividend equivalents  Royalties  Net short-term capital gain (loss) (attach Schedule D (Form 1065))  Net long-term capital gain (loss) (attach Schedule D (Form 1065))  C Collectibles (28%) gain (loss)  Unrecaptured section 1250 gain (attach statement)  Ordinary 825  Sala  Bala	29 30 1 2 3c 4c 5 6a 7 8 9a	Total amount
1	Reserved for future use    K   Partners' Distributive Share Items   Ordinary business income (loss) (Schedule B, line 22)   Net rental real estate income (loss) (attach Form 8825)	29 30 1 2 3c 4c 5 6a 7 8 9a	Total amount
Schedule  1 2 3 a b c 4 5 6 7 8 9 a b 10 11	Reserved for future use    K   Partners' Distributive Share Items   Ordinary business income (loss) (Schedule B, line 22)   Net rental real estate income (loss) (attach Form 8825)   a Other gross rental income (loss)   3a     Expenses from other rental activities (attach statement)   3b     Other net rental income (loss)   Subtract line 3b from line 3a     Guaranteed payments: a Services   4a   b Capital   4b     Total. Add line 4a and line 4b   Interest income     Dividends and dividend equivalents: a Ordinary dividends   b Qualified dividends   6b     c Dividend equivalents   6c     Royalties   Net short-term capital gain (loss) (attach Schedule D (Form 1065))     Net long-term capital gain (loss) (attach Schedule D (Form 1065))     C Collectibles (28%) gain (loss)   9b     Unrecaptured section 1250 gain (attach statement)   9c     Net section 1231 gain (loss) (attach Form 4797)     Other income (loss) (see instructions)   Type   ▶	29 30 1 2 3c 4c 5 6a 7 8 9a	Total amount
Schedule  1 2 3 a b c 4 5 6 7 8 9 a b 10 11	Reserved for future use    K   Partners' Distributive Share Items   Ordinary business income (loss) (Schedule B, line 22)   Net rental real estate income (loss) (attach Form 8825)   3a     Other gross rental income (loss)   3a     D   Expenses from other rental activities (attach statement)   3b     Other net rental income (loss)   Subtract line 3b from line 3a     Guaranteed payments: a Services   4a   b Capital   4b     D   Total. Add line 4a and line 4b   Interest income     Dividends and dividend equivalents: a Ordinary dividends   b Qualified dividends   6c     C   Dividend equivalents   6c     Royalties   Royalties   Net short-term capital gain (loss) (attach Schedule D (Form 1065))   Net long-term capital gain (loss) (attach Schedule D (Form 1065))   C   Ollectibles (28%) gain (loss)   9b     C   Unrecaptured section 1250 gain (attach statement)   9c     Net section 1231 gain (loss) (attach Form 4797)   Other income (loss) (see instructions)   Type   Section 179 deduction (attach Form 4562)   Type	29 30 1 2 3c 4c 5 6a 7 8 9a 10 11	Total amount
1   2   3   a   b   c   c   c   c   c   c   c   c   c	Reserved for future use    Partners' Distributive Share Items   Ordinary business income (loss) (Schedule B, line 22)   Net rental real estate income (loss) (attach Form 8825)   Other gross rental income (loss)   3a     Description   State   Sta	29 30 1 2 3c 4c 5 6a 7 8 9a 10 11 12 13a	Total amount
Schedule 1 2 3 a b c 4 c 5 6 6 7 8 9 a b c 10 11 12	Partners' Distributive Share Items  Ordinary business income (loss) (Schedule B, line 22).  Net rental real estate income (loss) (attach Form 8825).  Other gross rental income (loss).  Expenses from other rental activities (attach statement).  Other net rental income (loss). Subtract line 3b from line 3a Guaranteed payments: a Services 4a b Capital 4b  Total. Add line 4a and line 4b Interest income  Dividends and dividend equivalents: a Ordinary dividends  b Qualified dividends  c Dividend equivalents  Royalties  Net short-term capital gain (loss) (attach Schedule D (Form 1065)).  Net long-term capital gain (loss) (attach Schedule D (Form 1065)).  Collectibles (28%) gain (loss)  Unrecaptured section 1250 gain (attach statement)  Net section 1231 gain (loss) (attach Form 4797)  Other income (loss) (see instructions)  Type ►  Section 179 deduction (attach Form 4562).  Contributions  Investment interest expense	29 30 1 2 3c 4c 5 6a 7 8 9a 10 11 12 13a 13b	

Form 8865 (2019)

Page 3

Sch	edule K	Partners' Distributiv	<u>e Share Items (contin</u>	ued)			Total amount	
. \$.	ے 14a	Net earnings (loss) from s	elf-employment			14a		-
Self- mploy	d en	Gross farming or fishing in						
Self- Employ-	E c	Gross nonfarm income.						
_	15a	Low-income housing credi						
		_						
ts	b	Low-income housing credi						
<u>S</u>	C	Qualified rehabilitation exp	enditures (rental real e	state) (attach Form 3468	5)			
Credits	d	Other rental real estate cr				15d		
	е	Other rental credits (see in	•	Type <b>▶</b>		15e		
	f	Other credits (see instruct	ions)	Type ►		15f		
	16a	Name of country or U.S. po	ossession >					
	b	Gross income from all sou	rces					
	С	Gross income sourced at	partner level			16c		
Su		Foreign gross income so	urced at partnership lev	el				
ફ	d	Reserved for future use ▶	e	Foreign branch catego	ry ▶	16e		
Foreign Transactions	f	Passive category ▶	g General category ▶	<b>h</b> Other (atta	ich statement)	16h		
SUE		Deductions allocated and						
Ţ,	i			Other		16j		
		Deductions allocated and						
<u>e</u> ;	k	Reserved for future use ▶				161		
وَ	m	Passive category ►				160		
		Total foreign taxes (check						
	р					-		
	q	Reduction in taxes availab		,		16q		
	r	Other foreign tax informati						
Alternative Minimum Tax	س 17a	Post-1986 depreciation ad	•					
<u>∓</u>	E b	Adjusted gain or loss						
un un	E C	Depletion (other than oil a						
i te	ੂ d	Oil, gas, and geothermal p				-		
Δ₽̈́	<u>₹</u> e	Oil, gas, and geothermal p						
	f	Other AMT items (attach s	tatement)			17f		
ءِ	18a	Tax-exempt interest incom	e			18a		
Ę	b	Other tax-exempt income				18b		
Зa	С	Nondeductible expenses.				18c		
ō	19a	Distributions of cash and r	marketable securities			19a		
<u>=</u>	b	Distributions of other prop	erty			19b		
Other Information	20 a	Investment income				20a		
ŧ	b	Investment expenses.						
0	С	Other items and amounts						
Sch	edule L	Balance Sheets per E				es.")		
				of tax year			tax year	
		Assets	(a)	(b)	(c)		(d)	
1	Cash .		.,	. ,	,			
		es and accounts receivable						
		rance for bad debts						
		nment obligations						
	-	•						
		ot securities						
		ent assets (attach statement)						
		partners (or persons related to						
		and real estate loans						
		stments (attach statement)						
9 a	Buildings a	and other depreciable assets						
b	Less accu	mulated depreciation.						
10 a	Depletable	assets						
b	Less accu	mulated depletion						
11	Land (net	of any amortization)						
		assets (amortizable only)						
	_	mulated amortization						

HGGC FUND III-A, LP 98-1319219

orm	8865 (2019)					Page <b>5</b>
Sch	nedule L Balance Sheets per	Books. (Not required i	f Item H1	1, page 1,	is answered "Yes.	") (continued)
		Beginning	of tax year		E	nd of tax year
		(a)		(b)	(c)	(d)
3	Other assets (attach statement)					
4	Total assets					
	Liabilities and Capital					
5	Accounts payable					
6	Mortgages, notes, bonds payable in less than 1 year					
7	Other current liabilities (attach statement					
8	All nonrecourse loans					
	Loans from partners (or persons related to partners)					
	Mortgages, notes, bonds payable in 1 year or more					
20	Other liabilities (attach statement)					
21 22	Partners' capital accounts  Total liabilities and capital					
		or Interest Allocation				
					(a)	(b)
				В	eginning of	End of
					tax year	tax year
1	Total U.S. assets					
2	Total foreign assets:					
	Passive category					
	General category					
С	Other (attach statement)	Income (Less) nor D	eeke W	th Incom	- /l Der Der	frame (Not no mined if Itane
SCI	nedule M-1 Reconciliation of H11, page 1, is answ		OOKS W	th income	e (Loss) per Ke	turn. (Not required if Item
	1111, page 1, 18 and	100. /	C 100			
4	Not income (loss) per books		_		ded on books this	
1 2	Net income (loss) per books Income included on Schedule K.			=	ot included on ines 1 through 11	
_	lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10,			emize):	illes i tillough i i	
	and 11 not recorded on books		,	•	iterest \$	
	this tax year (itemize):			ix oxompt in	Ψ	
	\$		<b>7</b> De	ductions inc	cluded on Schedule	
3	Guaranteed payments (other		K,	lines 1 through	gh 13d, and 16p not	
	than health insurance)		ch	arged agains	st book income this	
4	Expenses recorded on books		ta	year (itemize	e):	
	this tax year not included on		a De	preciation \$	<b>5</b>	
	Schedule K, lines 1 through		_			
	13d, and 16p (itemize):		_			
	Depreciation \$		<u>-</u>			
b	Travel and entertainment \$				nd 7	
5	Add lines 1 through 4				. Subtract line 8	
	nedule M-2 Analysis of Partne	ers' Capital Accounts. (	Not reau	red if Item	H11, page 1, is ar	nswered "Yes.")
1	Balance at beginning of tax year				a Cash	
2	Capital contributed:		וט ט		<b>b</b> Property	
-	a Cash · · · · ·		7 0		ses (itemize): \$	
	<b>b</b> Property		$\neg$ . $\supset$	4001043	(ποιτιίλο). ψ	
3	Net income (loss) per books					
4	Other increases (itemize): \$					
			<b>8</b> Ac	ld lines 6 an	nd 7	
					end of tax year.	
5	Add lines 1 through 4		Si	btract line 8	3 from line 5	

Form 8865 (2019) Page **6** 

## Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

Important: Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

trar	nsaction that occurred between the	e foreign partnership and	· · · · · · · · · · · · · · · · · · ·	., .,	
	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
			this return	tins return	0.5. person liling this return)
1	Sales of inventory				
2	Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4	Commissions received				
5	Rents, royalties, and license fees received				
6	D: ( ) ( )				
7	Interest received				
8	Other				
9	Add lines 1 through 8				
	9				
10	Purchases of inventory				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for				
	technical, managerial,				
	engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
	Interest paid				
18	Other				
<u>19</u>	Add lines 10 through 18				
20	Amounts borrowed (enter the				
	maximum loan balance				
	during the tax year). See				
_	instructions				
21	Amounts loaned (enter the				
	maximum loan balance				
	during the tax year). See				
_	instructions				Form <b>8865</b> (2019)

Form **8865** (2019)

#### **SCHEDULE 0** (Form 8865)

(Rev. December 2019)

Transfer of Property to a Foreign Partnership (Under Section 6038B)

▶ Attach to Form 8865. See the Instructions for Form 8865.

OMB No. 1545-1668

Department of the Treasury Internal Revenue Service				for instructions an					
Name of transferor						Filer's ident	ifying number		
JEWISH FEDERATION OF ST. LOUIS						43-0652643			
Name of foreign partnership				EIN (if any)		Reference ID number (see instructions)			
HGGC FUND III	-A, LP			98-1319219		N/A			
1.721(c)-1T(b <b>b</b> If "Yes," was th <b>2</b> Was any intan	o)(14))? See i ne gain deferra gible propert	nstructions I method appli y transferred	ed to avoid the red considered or a	ned in Temporary R cognition of gain upor nticipated to be, at to egulations section 1	n the contributi the time of th	on of proper e transfer	or at any	Yes Yes Yes	X No No
	rs Reportabl						,		
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market voor date of tra		her Rec	(e) overy period	(f) Section 704(c) allocation method	Gain re	g) cognized ansfer
Cash	12/31/2019		485,	794.					
Stock, notes receivable and payable, and other securities									
Inventory									
Tangible property used in trade or business									
Intangible property described in section 197(f)(9)									
Intangible property, other than intangible property described in section 197(f)(9)									
Other property									
Totals			485	,794.					
3 Enter the tran				ship: (a) Before the tra structions):	ansfer	.184 % (	b) After the trans	fer	.161 %
Part    Disposit	tions Reports	able Under S	Section 6038B						
(a) Type of	<b>(b)</b> Date of iginal transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Deprec recap recogr by partn	iation ture iized	<b>(g)</b> Gain allocated to partner	Depré recapture	h) eciation e allocated artner
	•		•	to gain recognition		•		Yes	X No

43-0652643

ATTACHMENT 1

FORM 8865, PAGE 2 DETAIL

SCHEDULE A-3 - AFFILIATION SCHEDULE

TOTAL ORDINARY FOR
NAME ADDRESS ID NUMBER INCOME OR LOSS PSHP

SEE ATTACHED

NAME	ADDRESS	EIN (IF ANY)	FOREIGN PARTNERSHIP
AMI CAYMAN LP	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	98-1478604	YES
DATA HOLDINGS, LP	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-1886278	NO
GOLDEN AGGREGATOR, L.P.	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-2003667	NO
HS AGGREGATOR, LP	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-4522172	NO
MANIFESTO ACQUISITION 1, LP	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-5205248	NO
NORWAY AGGREGATOR, L.P.	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-2515399	NO
	confidential		

Julia Ruvinov Apr 13, 2020 09:57

#### confidential Julia Ruvinov Apr 13, 2020 09:57

NAME	ADDRESS	EIN (IF ANY)	FOREIGN PARTNERSHIP
RIPTIDE ACQUISITION I, L.P.	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-0900785	NO
IDERA PARENT, LP	10801 N MOPAC EXPY, BLDG 1, SUITE 100 AUSTIN, TX 78759	47-1572270	NO
MARVEL HOLDINGS, LP	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	84-2680103	NO
MARVEL TOPCO, LP	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	APPLIED FOR	NO
HS TOPCO LP	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-4541397	NO
NORWAY HOLDINGS, L.P.	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-2507512	NO
NORWAY TOPCO LP	1950 UNIVERSITY AVE. SUITE 350 PALO ALTO, CA 94303	82-2515013	NO